# SHETLAND

## Housing Land Audit 2021/22





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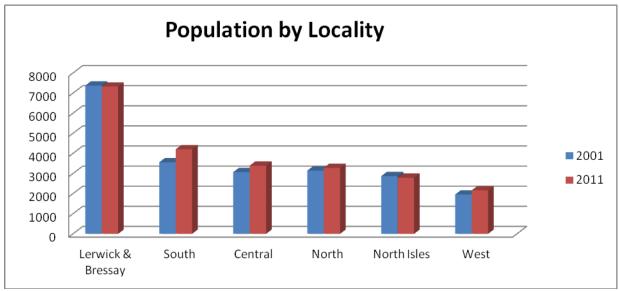
## Introduction

The Housing Land Audit (HLA) has been carried out as per the requirements of Scottish Planning Policy and Planning Advice Note 2/2010, which states: "Scottish Planning Policy (SPP) requires that a five year ongoing effective land supply is available to meet the identified housing land requirements. Planning authorities should therefore carry out regular monitoring of housing completions and the progress of sites through the planning process".

It is the intention of the Planning Service that the HLA is updated on an annual basis. The HLA details the number of housing completions and progress of sites through the planning process and demonstrates that there is adequate supply of land for housing across the Isles for the next 5 years.

#### **Population**

Shetland has had a relatively static population over the past 30 years fluctuating slightly between a low of 22,768 in 1981 and a high of 23,167 in 2011. Between 2001 and 2011 the population increased by 1179, the distribution of population and changes are shown in the table below.



Source: SIC Housing

## Methodology

The data for the Audit has been collated as part of the monitoring of the Shetland Local Development Plan 2014 (LDP) and in accordance with Scottish Planning Policy.

## **Completions**

Housing completion data is recorded quarterly for statistical returns. For this Audit the data recorded has been broken down into the following categories:

- Private housing (development by individuals or companies for private occupancy). This can be through owner/occupation or private rent.
- Affordable housing (developments by the SIC Housing Department and Hjaltland Housing Association).
- Completions for individual units.
- Number of applications submitted/units completed for 2 or more units.
- Conversions.
- New builds.

#### Planning Permissions Granted

The data collected regarding planning applications is split into the following three groups reflecting the hierarchy identified within Policies H1, H2 and H3 of the LDP:

- Applications on Sites with Development Potential, as identified in the LDP.
- Applications on Areas of Best Fit, as identified within the LDP.
- Windfall sites.

#### Localities

In 2004, the Community Planning Board agreed on 6 localities for Shetland. The original boundaries showed Whiteness and Weisdale to be in the West Locality and Gulberwick in the Lerwick & Bressay locality. It was decided by the Community Partnership in 2015 to alter the boundaries to include whole Community Council areas:

Locality	Community Council Areas
Lerwick & Bressay	Lerwick and Bressay
North Isles	Fetlar
	Unst
	Yell
	Skerries
	Whalsay
Central	Burra & Trondra
	Scalloway
	Tingwall, Whiteness & Weisdale
North	Delting
	Nesting & Lunnasting
	Northmaven
South	Dunrossness
	Gulberwick, Quarff & Cunningsburgh
	Sandwick
West	Sandness & Walls
	Sandsting & Aithsting

## Summary of Findings

The LDP became the settled view of the Council in October 2012 and was adopted in September 2014. Our monitoring period for planning applications and completions covers the financial year from 2016/17 to 2020/21.

In the 5yr recording period 2017/18 - 2021/22:

- 334 houses have been completed averaging 67 units per year.
- 65% of new builds were for private housing and 35% for affordable housing.
- Lerwick & Bressay had most completions with 101 units followed by the Central Mainland with 97 and the South Mainland with 62.
- 621 housing units were granted planning permission averaging 124 units per year. 21% of housing approvals have been on Sites with Development Potential and 22% of housing approvals have been on an Area of Best Fit.
- 22% fall within areas covered by both an Area of Best Fit and Sites with Development Potential. This is much higher than previous reporting periods due a large site being granted with such status in the last year.
- 35% of housing approvals have been on windfall sites.

#### In the 2021/22 period:

- Much like the previous year, completion figures have been lower, likely owing to the residual effect of the pandemic on the construction sector. The number of consents granted did however rise, due primarily to a 124 unit area of Staneyhill (within the Lerwick & Bressay locality) being granted consent.
- There were 47 completions. 93% of completions were for new builds and 7% were for conversions. 35 (74%) completions were for private housing and 12 (26%) were for affordable housing.
- 184 housing units were approved. This is higher than the five year average and is raised above the average by the aforementioned 124 unit application gaining permission.
- Of the 184 units approved the greatest number of approvals was in the Lerwick & Bressay locality (132 units), followed by South Mainland (21 units) and Central Mainland (19 units). West Mainland (2 units), North Mainland (5 units) and North Isles (5 units) localities received only a handful of consents each by comparison.
- 22% of housing approvals were on windfall sites.

## **House Sales**

The below table displays how property prices have changed for Shetland as per the UK House Price Index (Scotland). It is worthwhile bearing in mind these are overall figures that do not take into account regional differences and do not take into account variation within these markets.

It does however serve to display overall trends in the Shetland housing market. The impact of the pandemic can be overserved, when viewed against pre-pandemic market conditions and the recovery of the market as disease control measures (and associated economic impacts) were eased.

End of report	ing period	Start of reporting pe	eriod	% Change
Dec 2022	£203,427	Dec 2021	£176,036	15.6%
Sep 2021	£169,445	Sep 2020	£182,957	-7.4%
Dec 2020	£167,486	Dec 2019	£139,664	19.9%
Dec 2019	£138,366	Dec 2018	£144,715	-4.4%

(Source: HM Land Registry, 2022)

The last available breakdown by locality of house sales indicated that between 2012 and 2016 the median property sale price has increased in all localities, as can be observed in the tables below.

2012	2013	2014	2015	2016						
£	£	£	£	£						
140,000	150,000	140,000	162,000	150,000						
£	£	£	£	£						
125,000	132,728	150,000	160,111	156,928						
£	£	£	£	£						
68,000	66,750	60,000	85,000	75,000						
£	£	£	£	£						
102,788	117,500	135,000	131,000	125,000						
£	£	£	£	£						
110,000	131,000	141,750	132,825	165,000						
£	£	£	£	£						
110,000	101,000	142,500	110,000	128,075						
	2012 £ 140,000 £ 125,000 £ 68,000 £ 102,788 £ 110,000 £	2012      2013        £      £        140,000      150,000        £      £        125,000      132,728        £      £        68,000      66,750        £      £        102,788      117,500        £      £        110,000      131,000        £      £	$\begin{array}{c c c c c c c c c c c c c c c c c c c $	$\begin{array}{c c c c c c c c c c c c c c c c c c c $						

## Median Property Sales Prices (Source: Registers of Scotland, 2016)

## Properties Sold (Source: Registers of Scotland, 2016)

•	V				
	2012	2013	2014	2015	2016
Central Mainland	51	45	48	39	46
Lerwick & Bressay	81	74	75	67	79
North Isles	34	22	30	26	22
North Mainland	30	18	27	44	19
South Mainland	61	37	39	54	45
West Mainland	17	12	16	21	14
Recorded sales	274	208	235	251	225

#### **Housing Completions**

House completions are compiled quarterly and are based on the Certificates of Completion issued by the Council's Building Standards Service. Completions for both private and affordable housing in the 2021/22 period maintained the relatively low rate of the year prior. A continued low level of completions is to be expected due to the impact of the Covid 19 pandemic and associated lockdowns on function of the construction sector and the wider economy. When viewed against the three preceding years, the two more recent lower figures display this cooling effect.

The 5 year average for 2017/18 to 2021/22 falls to 67 completions per year. A rise in completions in South Mainland in the last year brings more of a geographic balance to completion figures over the past 5 years, but Lerwick & Bressay and South Mainland localities still hold the majority of completed units, with over half of the local authority area total.

Completions for private housing rose above those for affordable housing, a reversal of the figures for the year prior, potentially indicating the impact of changing sector conditions associated with the pandemic.

	2017/18	2018/19	2019/20	2020/21	2021/22	TOTAL
South Mainland	12	9	17	2	22	62
Lerwick & Bressay	58	7	3	30	3	101
Central Mainland	13	28	38	11	7	97
West Mainland	1	3	5	1	3	13
North Mainland	15	8	12	1	9	45
North Isles	3	5	4	1	3	16
TOTAL	102	60	79	46	47	334

#### **Completions for All Housing (Private & Affordable Housing)**

#### **Completions for Private Housing**

	2017/18	2018/19	2019/20	2020/21	2021/22	TOTAL
South Mainland	12	9	17	2	10	50
Lerwick & Bressay	26	7	3	3	3	42
Central Mainland	10	12	14	11	7	54
West Mainland	1	3	5	1	3	13
North Mainland	13	8	12	1	9	43
North Isles	3	5	4	1	3	16
TOTAL	65	44	55	19	35	218

	2017/18	2018/19	2019/20	2020/21	2021/22	TOTAL
South Mainland	0	0	0	0	12	12
Lerwick & Bressay	32	0	0	27	0	59
Central Mainland	3	16	24	0	0	43
West Mainland	0	0	0	0	0	0
North Mainland	2	0	0	0	0	2
North Isles	0	0	0	0	0	0
TOTAL	37	16	24	27	12	116

## **Completions for Affordable Housing**

## **Completions for Individual Units - Private Housing**

There is no change in the division of completion type in regard to individual dwellings and their split between private and affordable housing. This is expected as most affordable housing provision is brought forward as part of multiple unit projects<sup>1</sup>.

A rise in private individual conditions on the previous year indicates some recovery in this area of the sector, however not returning to the level of pre-pandemic completion figures.

0	2017/18	2018/19	2019/20	2020/21	2021/22	TOTAL
South Mainland	12	9	17	1	10	49
Lerwick & Bressay	11	7	3	0	3	24
Central Mainland	10	9	14	10	7	50
West Mainland	1	3	5	1	3	13
North Mainland	13	8	12	1	9	43
North Isles	3	5	4	1	3	16
TOTAL	50	41	55	14	35	195

## **Completions for Individual Units - Affordable Housing**

	2017/18	2018/19	2019/20	2020/21	2021/22	TOTAL
South Mainland	0	0	0	0	0	0
Lerwick & Bressay	0	0	0	0	0	0
Central Mainland	0	0	0	0	0	0
West Mainland	0	0	0	0	0	0
North Mainland	0	0	0	0	0	0
North Isles	0	0	0	0	0	0
TOTAL	0	0	0	0	0	0

<sup>1</sup> As has been stated in previous HLA reports, lack of individual affordable housing completions is reflective of the affordable housing market in Shetland. Where the Council and Hjaltland Housing Association are the only registered social landlords. Additionally, the Council does not have an affordable housing contribution policy, meaning that private house developers are not required to provide a percentage of affordable housing or a contribution towards affordable housing.

Over the last 5 years 44% (147) of the 334 completions have been for multi-unit schemes including new builds and conversions. 79% of these multi-unit completions were for affordable housing (116 units), which reflects the fact that the Hjaltland Housing Association is building the larger housing schemes. Of the 33 private house multi-unit completions the majority have been in the Central Mainland (12 units) and Lerwick & Bressay (18 units) localities.

	2017/18		2018/19		2019/20		2020/21		2021/22		TOTAL	
	No.		No.		No.		No.		No.		No.	
	Of		Of		Of		Of		Of		Of	
	Apps	Units	apps	Units								
South Mainland	0	0	0	0	1	2	1	1	1	12	3	15
Lerwick & Bressay	5	47	0	0	0	0	2	30	0	0	7	77
Central Mainland	0	3	2	19	1	24	1	1	2	6	6	53
West Mainland	0	0	0	0	0	0	0	0	0	0	0	0
North Mainland	1	2	0	0	0	0	0	0	0	0	1	2
North Isles	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	6	52	2	19	2	26	4	32	3	18	17	147

#### Total number of applications submitted and units completed for: 2 or More Units

#### Number of applications submitted and units completed for: 2 or More Units (affordable housing)

<u>g</u>												
	2017/18		2018/19		2019/20		2020/21		2021/22		TOTAL	
	No.		No.		No.		No.		No.		No.	
	Of		Of		Of		Of		Of		Of	
	Apps	Units	apps	Units								
South Mainland	0	0	0	0	0	0	0	0	1	12	1	12
Lerwick & Bressay	2	32	0	0	0	0	1	27	0	0	3	59
Central Mainland	0	3	1	16	1	24	0	0	0	0	2	43
West Mainland	0	0	0	0	0	0	0	0	0	0	0	0
North Mainland	1	2	0	0	0	0	0	0	0	0	1	2
North Isles	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	3	37	1	16	1	24	1	27	1	12	7	116

	201	7/18	201	8/19	201	9/20	202	0/21	202	1/22	TO	TAL
	No.		No.		No.		No.		No.		No.	
	Of		Of		Of		Of		Of		Of	
	Apps	Units										
South Mainland	0	0	0	0	1	2	1	1	0	0	2	3
Lerwick & Bressay	3	15	0	0	0	0	1	3	0	0	4	18
Central Mainland	0	0	1	3	1	2	1	1	2	6	5	12
West Mainland	0	0	0	0	0	0	0	0	0	0	0	0
North Mainland	0	0	0	0	0	0	0	0	0	0	0	0
North Isles	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	3	15	1	3	2	4	3	5	2	6	11	33

## Number of applications submitted and units completed for: 2 or More Units (private housing)

## Number of applications submitted and units completed for: Conversions

	201	7/18	201	8/19	201	9/20	202	0/21	202	1/22	TO	TAL
	No.		No.		No.		No.		No.		No.	
	Of		Of		Of		Of		Of		Of	
	Apps	Units										
South Mainland	0	0	0	0	1	1	0	0	0	0	1	1
Lerwick & Bressay	5	17	1	1	2	2	1	3	2	1	9	23
Central Mainland	2	4	1	1	0	0	0	0	0	0	3	5
West Mainland	0	0	0	0	1	1	0	0	0	0	1	1
North Mainland	1	2	0	0	1	1	0	0	1	1	2	3
North Isles	0	0	0	0	0	0	0	0	0	0	0	0
TOTAL	8	23	2	2	5	5	1	3	3	2	16	33

	201	7/18	201	8/19	201	9/20	202	0/21	202	1/22	TO	TAL
	No.		No.		No.		No.		No.		No.	
	Of		Of		Of		Of		Of		Of	
	Apps	Units										
South Mainland	11	12	10	9	16	17	2	2	10	10	49	50
Lerwick & Bressay	6	41	6	6	3	3	1	27	1	1	17	78
Central Mainland	9	9	10	27	14	38	12	11	2	2	47	87
West Mainland	1	1	5	3	5	5	1	1	3	3	15	13
North Mainland	11	13	9	8	13	12	1	1	8	8	42	42
North Isles	3	3	5	5	4	4	1	1	3	3	16	16
TOTAL	41	79	45	58	55	79	18	43	27	27	186	286

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## Housing Approvals

#### **Total Number of Units Approved**

621 units were approved/granted planning permission during the 5 year reporting period. This figure is calculated by combining the units approved on Sites with Development Potential (SWDP), Areas of Best Fit (AoBF) and Windfall (485 in total), and then separately adding the approvals that lie within both SWDP and AoBF (136), which had been eliminated from collation of other figures.

There were 184 units approved in 2021/2022, this figure inflated by a large development being granted consent in Lerwick. Without this figure consents would lie at 60 units, exactly the same as the figure for the previous year and below the rate for previous years. But overall, this shows the number of houses granted consent recovering from the 2020/21 low.

	2017/18	2018/19	2019/20	2020/21	2021/22	Total
South Mainland	38	25	21	14	21	119
Lerwick & Bressay	8	48	14	7	132	209
Central Mainland	38	23	87	6	19	173
West Mainland	5	6	11	13	2	37
North Mainland	10	5	20	9	5	49
North Isles	4	7	7	11	5	34
TOTAL	103	114	160	60	184	621

#### Permissions Granted on SWDP (units)

Over the last 5 years, 131 units have been approved on sites identified in the Local Development as SWDP. Sites with Development Potential were submitted by landowners and developers at the Call for Sites stage of our current Local Development Plan during 2010 to 2012.

2021/2022 figures are still lower than some of the years preceding the pandemic, though it is noted, that the large Staneyhill consent is excluded from these figures, being a site on both a SWDP and AoBF. With this site the figure is much higher than all preceding years within the 5 year period.

	2017/18	2018/19	2019/20	2020/21	2021/22	Total
South Mainland	20	0	8	1	5	34
Lerwick & Bressay	1	0	0	0	0	1
Central Mainland	27	7	41	0	0	75
West Mainland	0	0	4	0	1	5
North Mainland	2	2	9	1	2	16
North Isles	0	0	0	0	0	0
TOTAL	50	9	62	2	8	131

## Permissions Granted on AOBF (units)

The Local Development Plan has identified 8 AOBF across Shetland. These are located in the following localities:

North Isles – Baltasound, Mid Yell and Symbister. North Mainland – Brae West Mainland – Aith Central Mainland – Scalloway Lerwick & Bressay – Lerwick South Mainland – Sandwick

Over the last 5 years 136 units have been approved on areas solely determined as Areas of Best Fit. The majority of approvals have been in Lerwick & Bressay, which can be expected due to its size and the area covered. Much as with the SWDP figures, when the 124 unit development in Lerwick (granted consent 2021/2022) is included, it compounds the already clear picture from the table below, that AoBF within Lerwick & Bressay outperform those in all other localities.

	2017/18	2018/19	2019/20	2020/21	2021/22	Total
South Mainland	1	12	0	0	4	17
Lerwick & Bressay	6	48	8	7	6	75
Central Mainland	0	0	36	0	0	36
West Mainland	0	0	0	0	0	0
North Mainland	0	0	0	1	1	2
North Isles	0	2	3	1	0	6
TOTAL	7	62	47	9	11	136

## Permissions Granted on Windfall (units)

Over the last 5 years 218 units have been approved on sites which aren't identified for housing development in the Local Development Plan. These are known as 'windfall' sites. This can mainly be attributed to the high number of applications for single house units and the nature of dispersed housing development in settlements across the localities.

Windfall sites have proven much more resistant to pressures associated with the pandemic than sites identified in the Local Development Plan and have been broadly consistent over the 5 year period.

	2017/18	2018/19	2019/20	2020/21	2021/22	Total
South Mainland	17	13	13	13	12	68
Lerwick & Bressay	1	0	0	0	2	3
Central Mainland	11	16	10	6	19	62
West Mainland	5	6	7	7	1	26
North Mainland	8	3	11	7	2	31
North Isles	4	5	4	10	5	28
TOTAL	46	43	45	43	41	218

	2017/18	2018/19	2019/20	2020/21	2021/22	Total
South Mainland	0	0	0	0	0	0
Lerwick & Bressay	0	0	6	0	124	130
Central Mainland	0	0	0	0	0	0
West Mainland	0	0	0	6	0	6
North Mainland	0	0	0	0	0	0
North Isles	0	0	0	0	0	0
TOTAL	0	0	6	6	124	136

## Permissions Granted on both SWDP & AOBF

The table above includes sites falling within the two area types found within the Local Development Plan.

#### Applications Granted Permission but not yet commenced (as of 01/04/2022)

A number of planning permissions for new housing remain unimplemented each year. The table below contains the data for the last 3 years, as this is the time period that permissions are granted before they expire.

	2019/20	2020/21	2021/22	Total
South Mainland	4	2	8	14
Lerwick & Bressay	1	4	125	130
Central Mainland	1	0	4	5
West Mainland	0	3	2	5
North Mainland	10	0	0	10
North Isles	0	5	1	6
TOTAL	16	14	16	170

## Housing Land Supply

## Established Housing Land Supply – Sites with Development Potential

The Shetland Local Development Plan does not currently include any allocations, only Sites with Development Potential, which provide less detailed information on number of units per site.

The Planning Service has based its calculations on the number of units likely to be developed per site, on a desk based density calculation where average densities were calculated throughout Shetland. The following figures are the end result:

Lerwick: 18 units per hectare Areas of Best Fit: 14 units per hectare Elsewhere: 7 units per hectare

The total area of land available as of 31 March 2022 for development on SWDP as identified in the LDP is 124.38 hectares. Using the desk based density calculations this provides enough land for approximately **1414 housing units**. It should be noted that this figure is based on desk based calculations detailed above, namely:

- Lerwick = 34.18 remaining @ 18 units per hectare = 615 units
- Areas of Best Fit = 19.84ha remaining @ 14 units per hectare = 278 units
- Elsewhere = 74.42 remaining @ 7 units per hectare = 521 units

Please note, there is a discrepancy between these three area type totals and the overall figure, which is likely to do with site overlap (AOBF and SWDP) and method of data capture.

## **5 Year Housing Supply Target**

The 5 year housing supply target is the total number of additional homes (all tenure) that the development plan seeks over the following 5-year period. Under SPP (2014) this is called the housing supply target, although previously this was often referred to as the housing requirement. Shetland's Local Housing Strategy 2011-2016 estimates an overall housing supply target (includes private and affordable housing) of 1230-1420 units over a 10 year period. This equates to 123-142 homes per year.

Using the upper estimate (142 units) the all tenure 5yr housing land supply target is therefore calculated as: 142 units x 5 years = 710 units. The Local Housing Strategy requires that 530 - 721 of these homes should be affordable, giving an affordable housing target of 53-72 per year. The private target is 70 units per year.

Based on completions over the last 5 years it can be seen that there is a shortfall in the number of units required to meet the housing supply target for both private and affordable housing as set out in the Local Housing Strategy.

The Council are currently in the process of producing a revised Housing Needs and Demand Assessment for Shetland, and following this revised Housing Supply Targets will be set out and agreed following consultation on the next Local Housing Strategy.

## 5yr Housing Supply Target and Completions (2017-2022)

Tenure	HST Requirement	Total Completions	Shortfall
Private Housing Units	350	237	113
Affordable Housing Units	360	130	230
All Tenure Units	710	367	343

## 5 Year Effective Housing Land Supply – Units

Scottish Planning Policy defines the effective housing land supply as "The programming of that part of the established housing land supply which is free or expected to be free of development constraints, and will therefore be available for the construction of housing in the next 5 years. This is influenced by the rate of delivery".

When specific proposals come in on individual sites the actual densities may vary, due to design, layout and physical limitations affecting individual sites.

Based on returns to the Scottish Government as part of the Planning Performance Framework (PPF), and taking into account the unconstrained land available for development in the next 5 years, this is identified as **1028 units**.

## Effective Housing Land Supply – Years

Scottish Planning Policy requires that a minimum of 5 years effective housing land supply is to be available at all times.

Calculation of the 5-year effective housing land supply uses the formula provided below in the Scottish Government's Planning Performance Framework.

Effective Housing Land Supply (years) =  $\left(\frac{5-year \ effective \ housing \ land \ supply (units)}{5-year \ housing \ supply \ target (units)}\right)*5$ 

At the time of finalising this year's Audit the effective housing land supply equates to **7.3 years**. Namely 1030 units/710units x 5 years = 7.3 years.

## Sites

Detailed information follows on each of the Sites with Development Potential as an appendix to this Housing Land Audit. It includes a site map as well as information on site area, planning status, estimated development timescales and number of units developed/ approved (if any) on the sites.

## **Next Steps**

This Audit identifies an adequate supply of housing land. It has been informed by the Local Development Plan, including the Action Programme and The Local Housing Strategy (2011-2016).

We are in the process of updating our action programme to reflect the same recording period as the Housing Land Audit. The Action Programme forms part of the ongoing monitoring of the adopted Local Development Plan. The Action Programme will be updated annually, with annual questionnaires being sent out to all landowners/developers with sites in the Plan to ensure we have the most up to date status of each site.

The Planning Service is continuing to work closely with the Council's Housing Service and Hjaltland Housing Association to inform the Housing Needs and Demand Assessment (HNDA) update. We are a partner on the Housing Market Partnership and a joint working group with Housing Service to help inform the HNDA process. We also continue to work with Housing Service and Hjaltland Housing Association for the Local Housing Strategy and Strategic Housing Investment Plan.

The Planning Service ran a Call for Sites process from the end of 2018 until summer 2019. The Call for Sites was an opportunity for landowners and developers to submit sites to the Planning service to be assessed for possible inclusion as an allocation in the next Local Development Plan.

We have had a good level of engagement with land owners and developers through the process resulting in a good number of submissions being made.

In early 2022 the Planning Service conducted a Main Issues Report consultation. Alongside this public consultation was also conducted on the sites submitted as part of the Call for Sites exercise.

#### **Contacts and links to relevant Documents:**

SIC Planning Service 8 North Ness Business Park Lerwick Shetland ZE1 0LZ

Telephone: 01595 744293.

Email: <u>Development.plans@shetland.gov.uk</u>

Shetland Local Development Plan http://www.shetland.gov.uk/ldp

Local Housing Strategy http://www.shetland.gov.uk/housing/policies\_housing\_strategy.asp

## Glossary

## Windfall

Development sites that are not identified through forward planning processes (the Local Development Plan) but become available for various ad hoc reasons.

#### **Sites with Development Potential**

Sites with Development Potential are sites that have been identified through the 'Call for Sites' process. The sites have been assessed as 'sites with development potential' for housing and mixed use through a consistent site assessment process during the formulation of the LDP 2014.

## Area of Best Fit

The Areas of Best Fit (AoBF) have been identified to provide a focus for growth within and adjacent to the largest community in each locality and the large islands in Shetland, whilst recognising the dispersed settlement pattern of Shetland.

#### Affordable Housing

Affordable housing is defined broadly as housing of a reasonable quality that is affordable to people on modest incomes. Affordable housing may be provided in the form of social rented accommodation, mid-market rented accommodation, shared ownership housing, shared equity housing, housing sold at a discount (including plots for self-build), and low cost housing without subsidy. For the monitoring of data we have recorded developments by the SIC Housing Department and Hjaltland Housing Association as affordable.

#### **Private Housing**

Private housing is development by individuals or companies for private occupancy. This can be through owner/occupation or private rental.

# Shetland South Mainland

## Shetland Housing Land Audit 2021/22

# Site: SM001a Stove, Sandwick

Shetland Housing Land Audit

Swinister

Site Size (ha): 0.37 Development size (ha): Remaining Site for development (ha): 0.37 Units on Site: 0 N: 112417 E: 442094







## Development Timescale as per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term 10 years plus

## **Planning Status**

• Site within Area of Best Fit

## **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete





## Shetland Housing Land Audit 2021/22

# Site: SM001b Stove, Sandwick

Shetland Housing Land Audit

Houlland

Sandwick

of Sandwic

Swinister

17

Hoswick

Hos Wick

Stove

Culliste

Site Size (ha): 0.03 Development size (ha): Remaining Site for development (ha): 0.05 Units on Site: 0 N: 112417 E: 442094





# Development Timescale as per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term 10 years plus

## **Planning Status**

• Site within Area of Best Fit

#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete

Shetland Islands Council

## Shetland Housing Land Audit 2021/22

# Site: SM002 Dalsetter, Dunrossness

Longfield

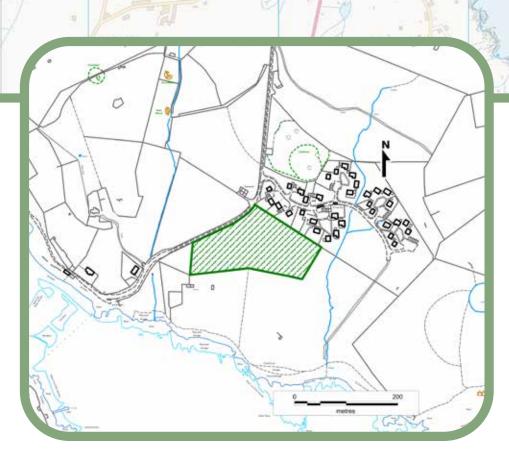
Gusselton

Shee

Dalset

Voe

Site Size (ha): 2.15 Development size (ha): Remaining Site for development (ha): 2.15 Units Site: 0 N: 111553 E: 440211



Boddam

## Development Timescale as per Action Programme:

Shetland | Housing Land Audit

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

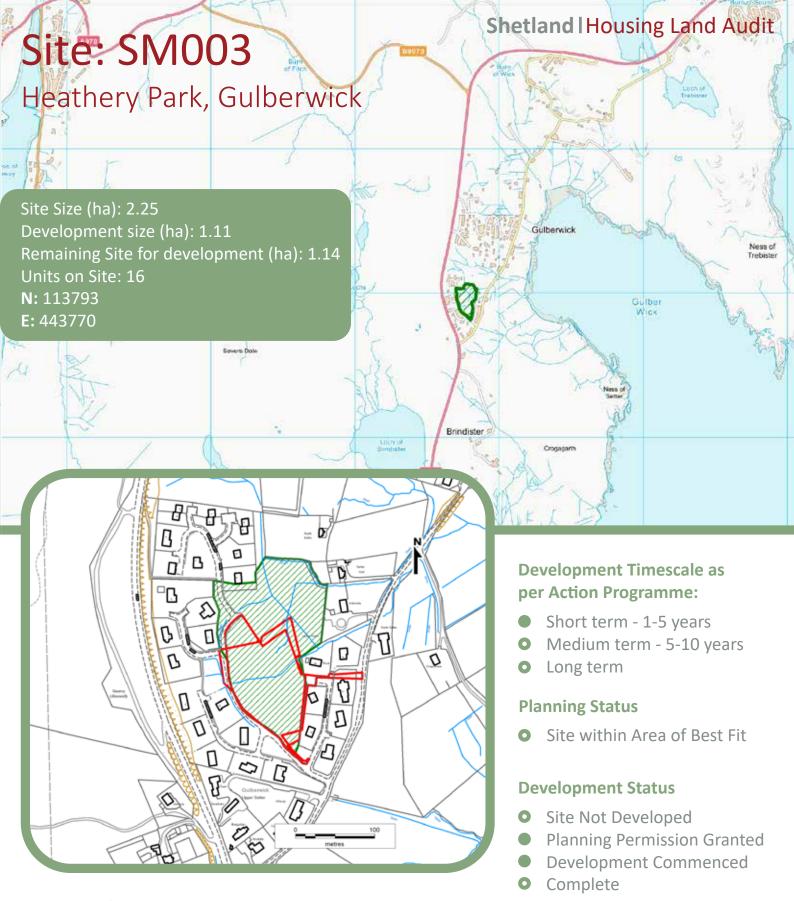
## **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete





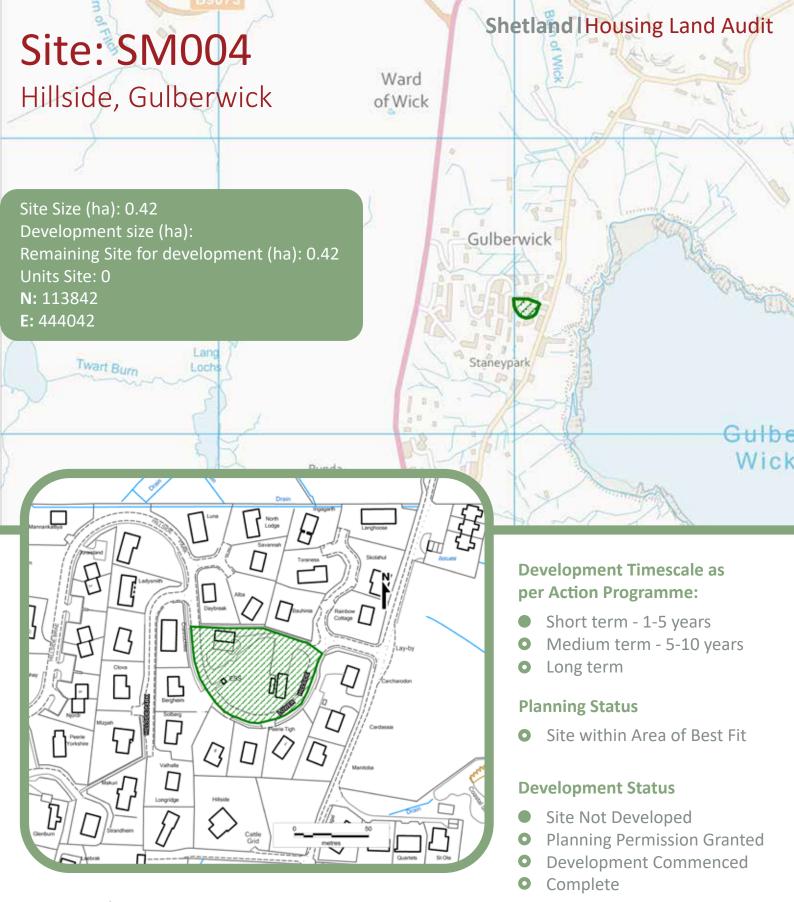
## Shetland Housing Land Audit 2021/22





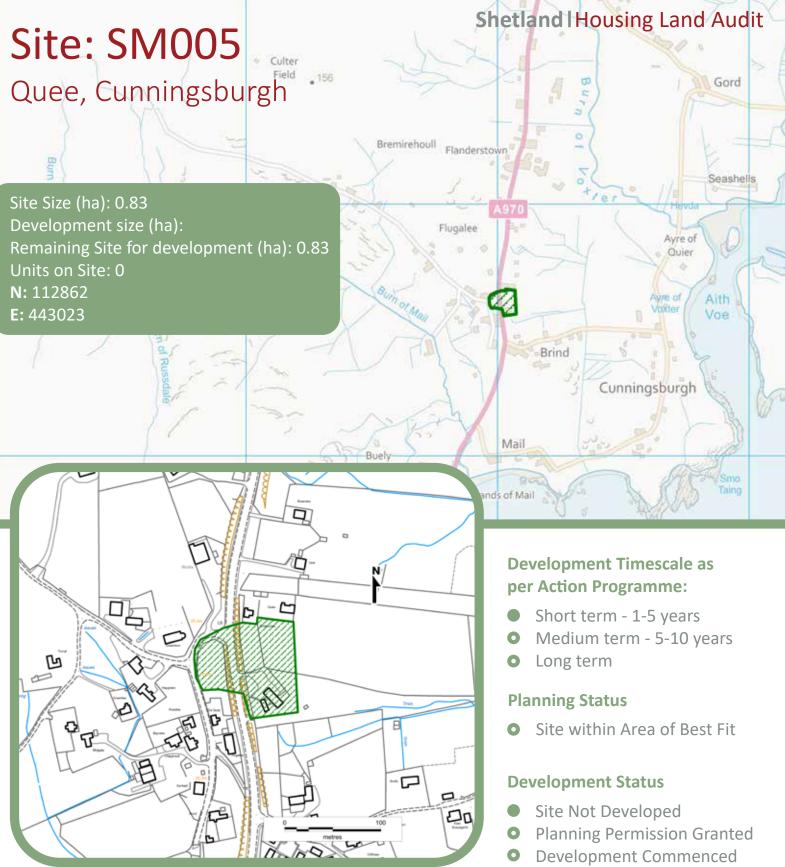
Shetland Islands Council

## Shetland Housing Land Audit 2021/22







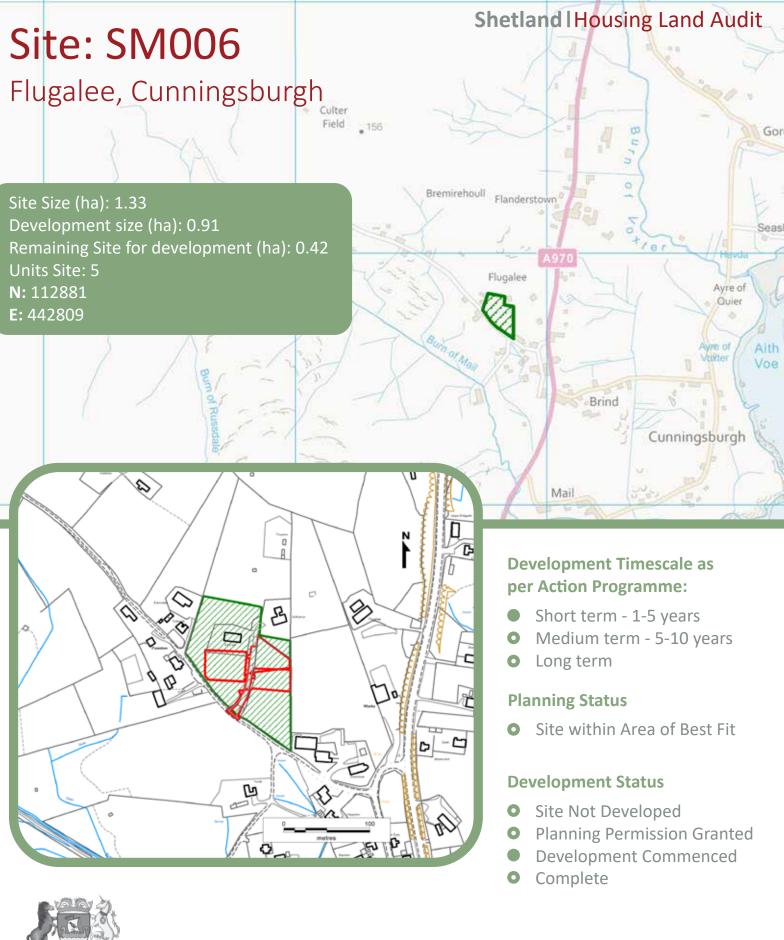


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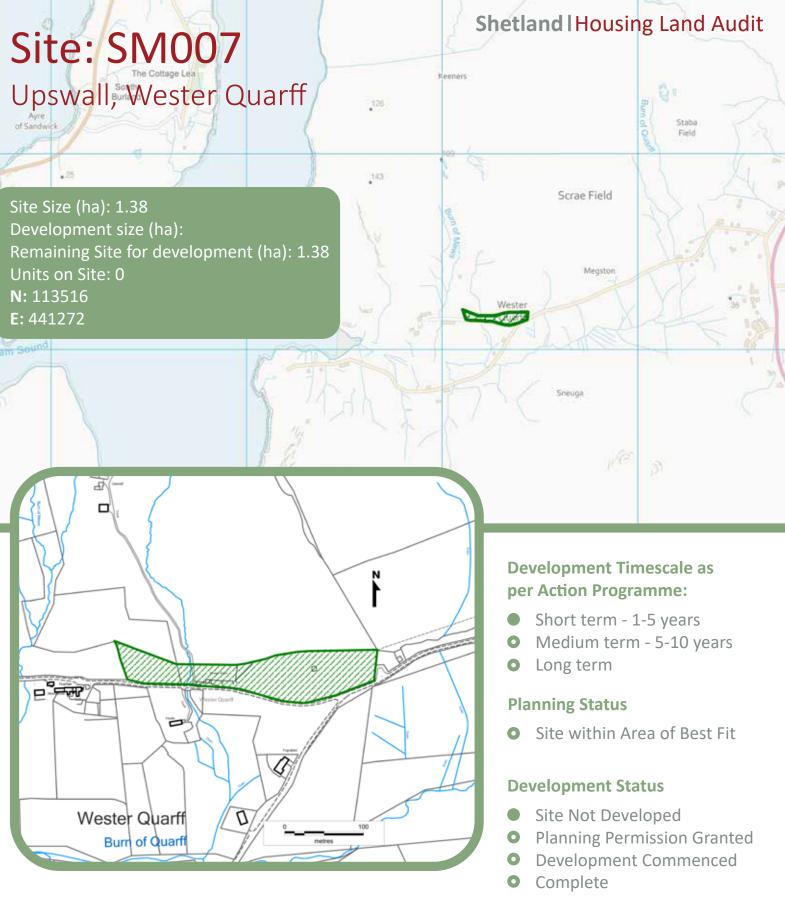
Shetland





Islands Council

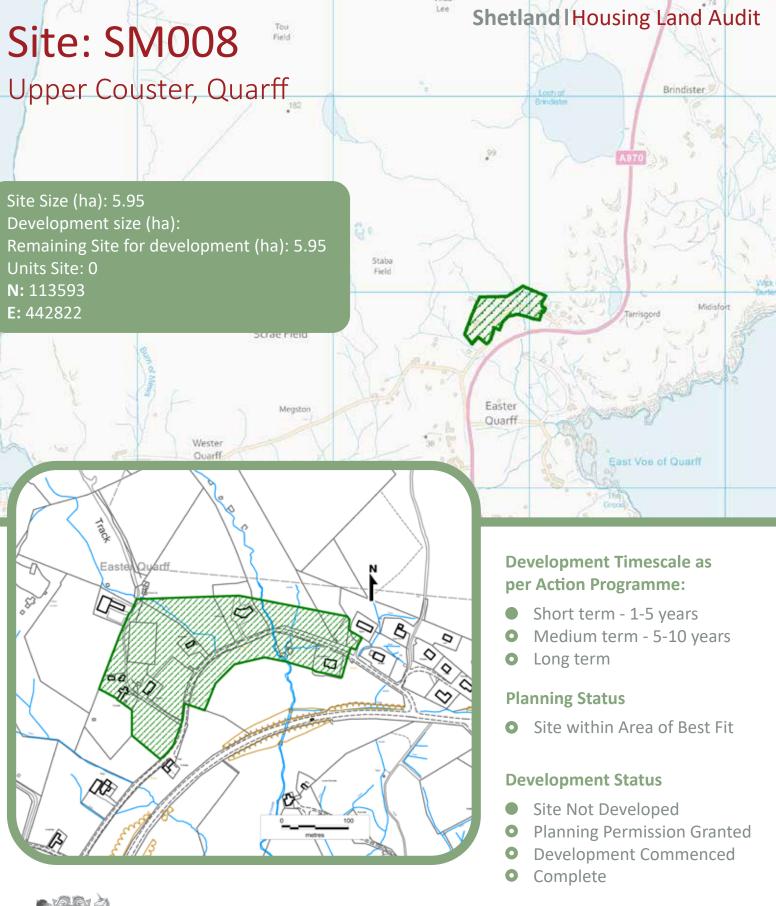
## Shetland Housing Land Audit 2021/22





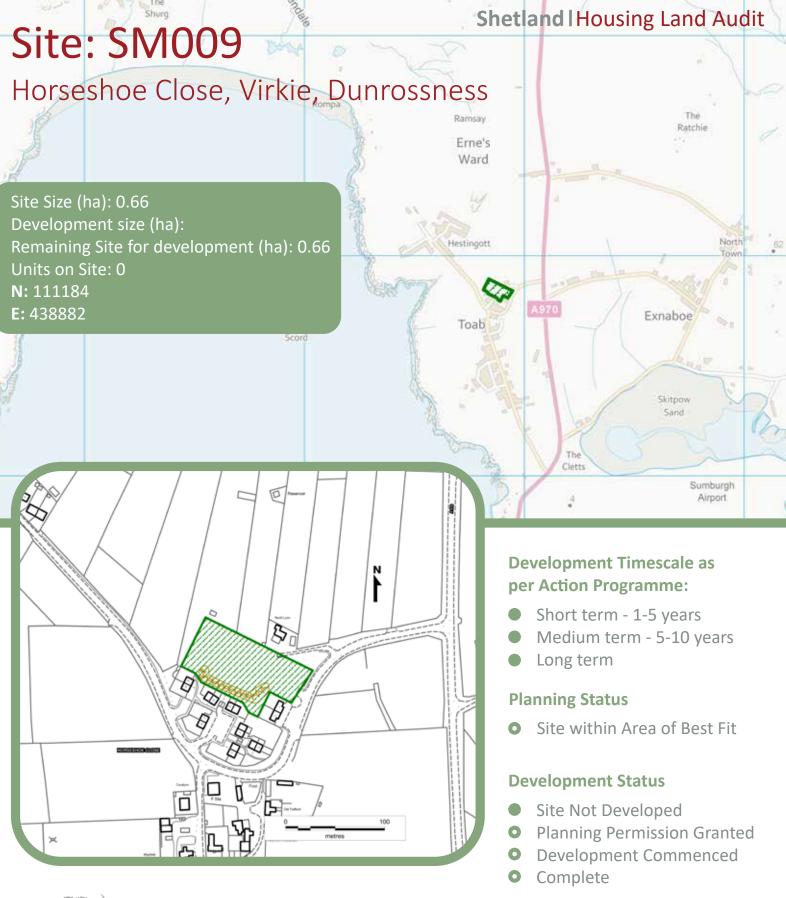
Islands Council

## Shetland Housing Land Audit 2021/22

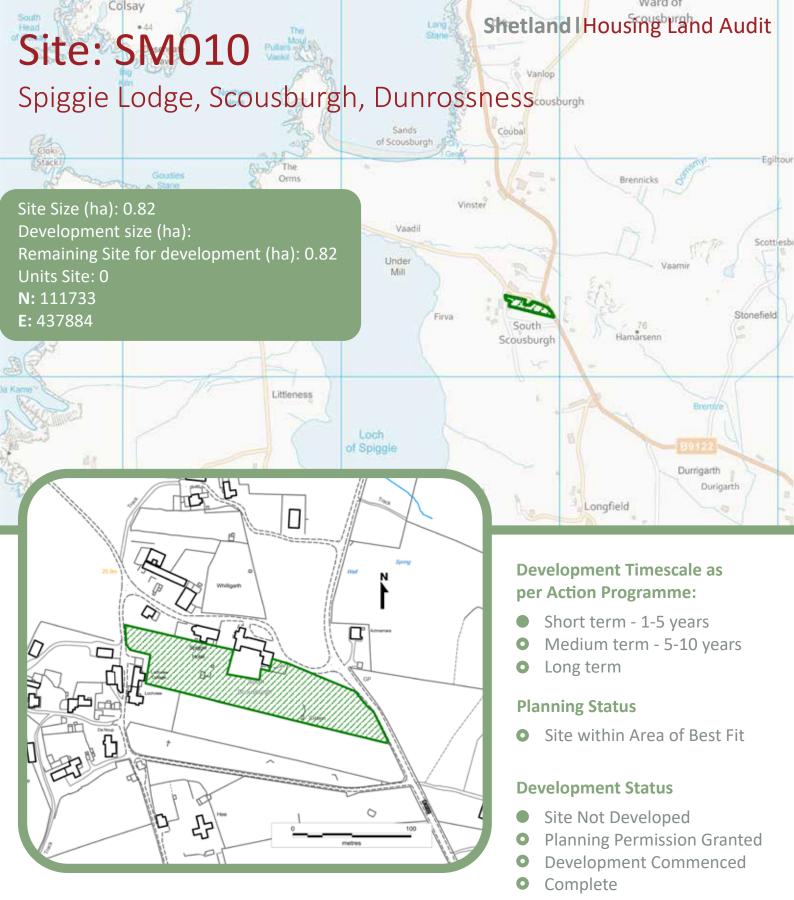






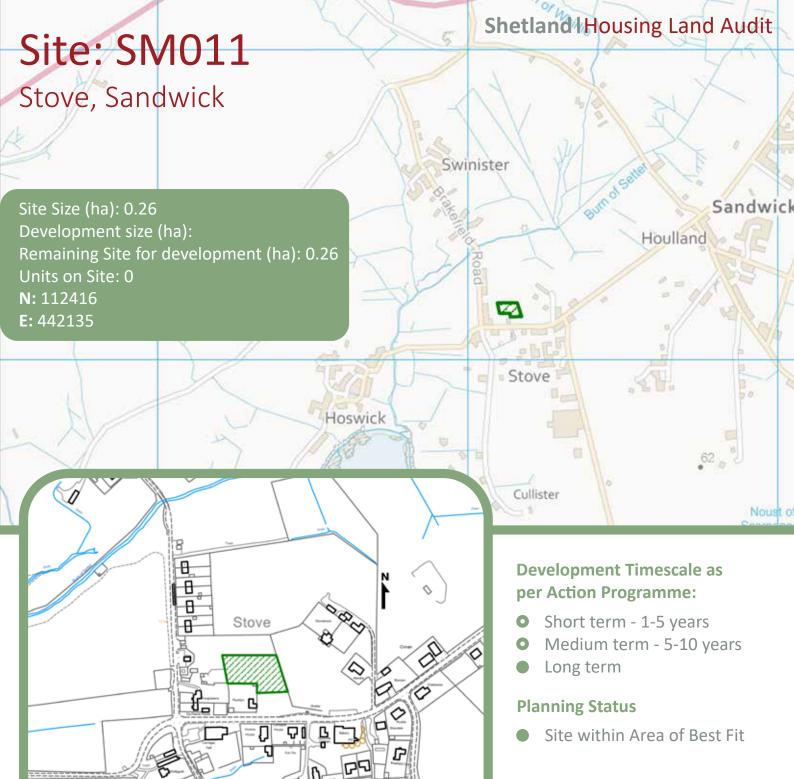












7 11

## **Development Status**

- Site Not Developed
- Planning Permission Granted
- **Development Commenced** 0
- Complete

## Shetland Housing Land Audit 2021/22

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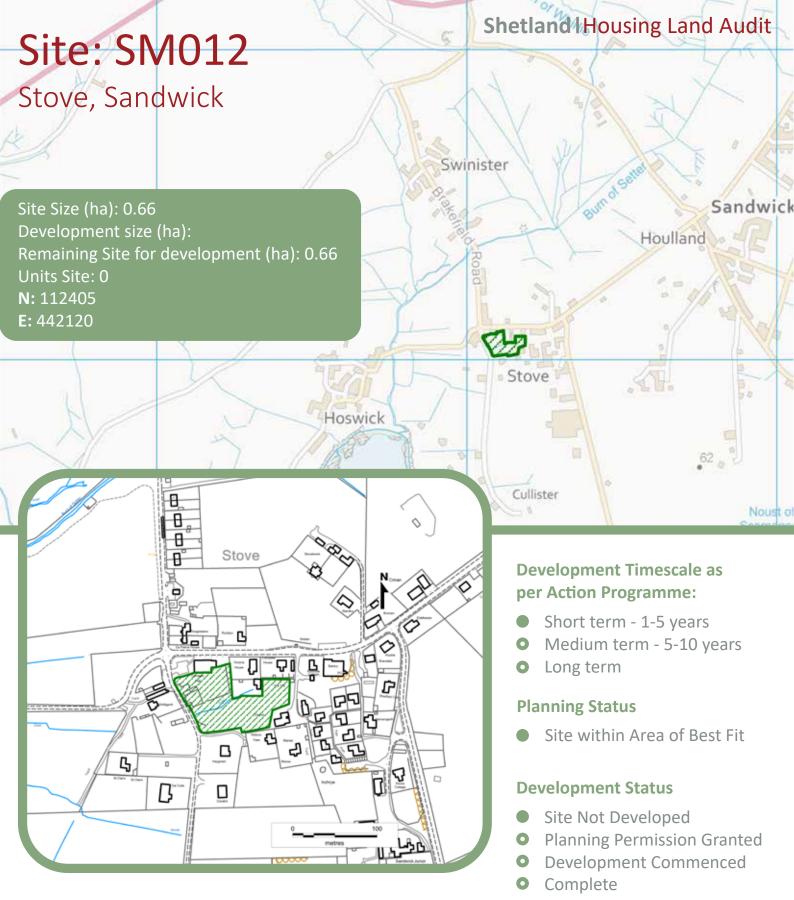


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Shetland Islands Council









## Shetland Islands Council

## Shetland Housing Land Audit 2021/22

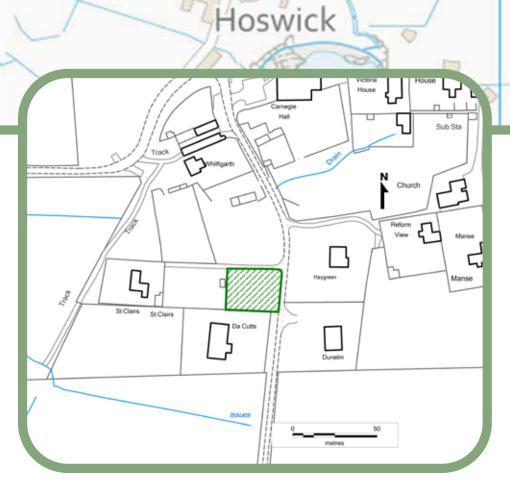
<sup>32</sup> 

# Site: SM014 Hay Green, Stove, Sandwick

Shetland Housing Land Audit

0

Site Size (ha): 0.8 Development size (ha): Remaining Site for development (ha): 0.8 Units Site: 0 **N:** 112397 **E:** 442062



## Development Timescale as per Action Programme:

Stove

- Short term 1-5 years
- Medium term 5-10 years
- Long term

## **Planning Status**

• Site within Area of Best Fit

## **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete

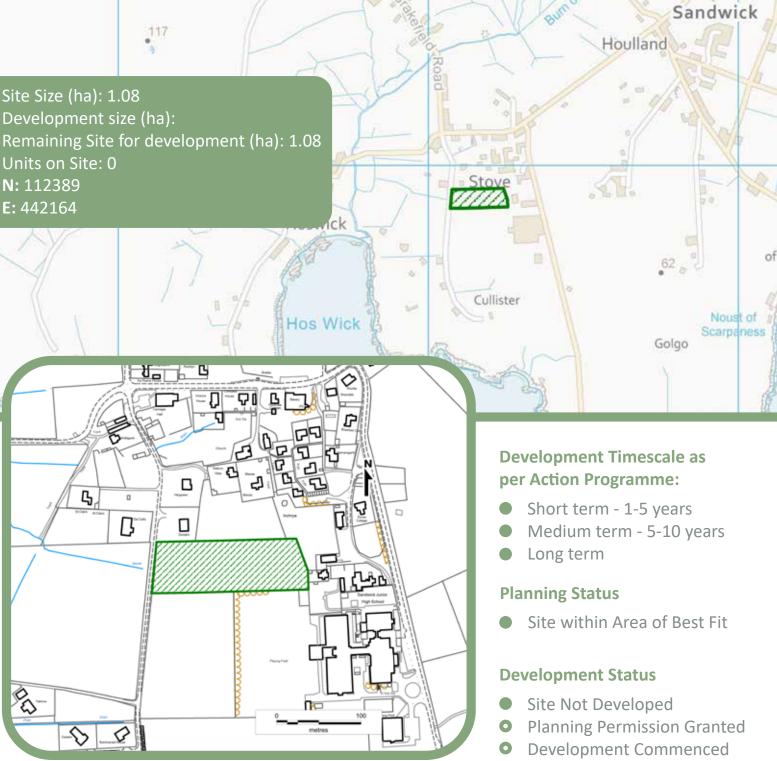




## Shetland Housing Land Audit 2021/22

# Site: SM015

# Land adjacent to Sandwick Junior High School



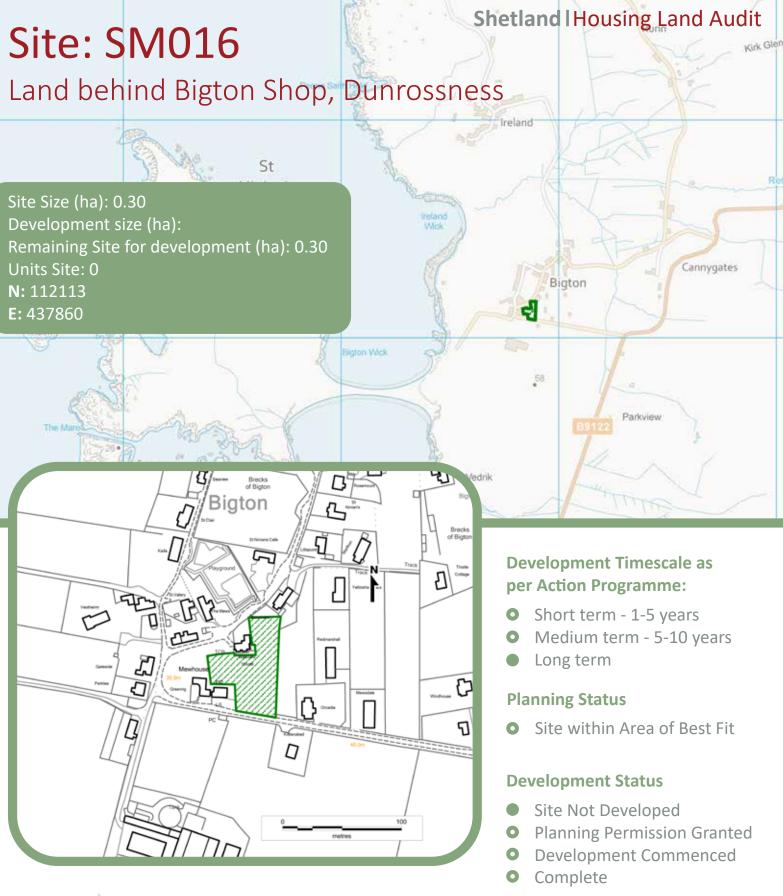
• Complete

Shetland Housing Land Audit

# Shotland

Shetland Islands Council

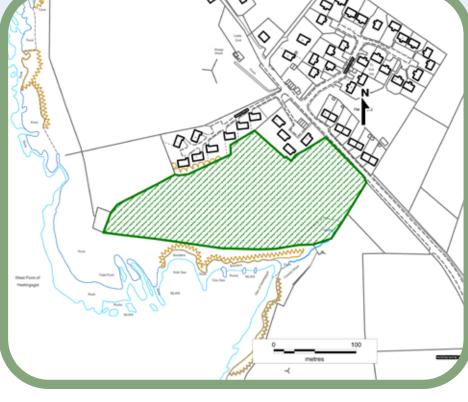
## Shetland Housing Land Audit 2021/22







# Shetland Housing Land Audit Site: SM017 Hestingott, Toab, Dunrossness The Cleap Site Size (ha): 2.84 Erne's Development size (ha): Ward Remaining Site for development (ha): 2.84 Duendale Units on Site: 0 **N:** 111196 E: 438507 Exnat Sumburgh



#### **Development Timescale as** per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term 0

#### **Planning Status**

Site within Area of Best Fit 0

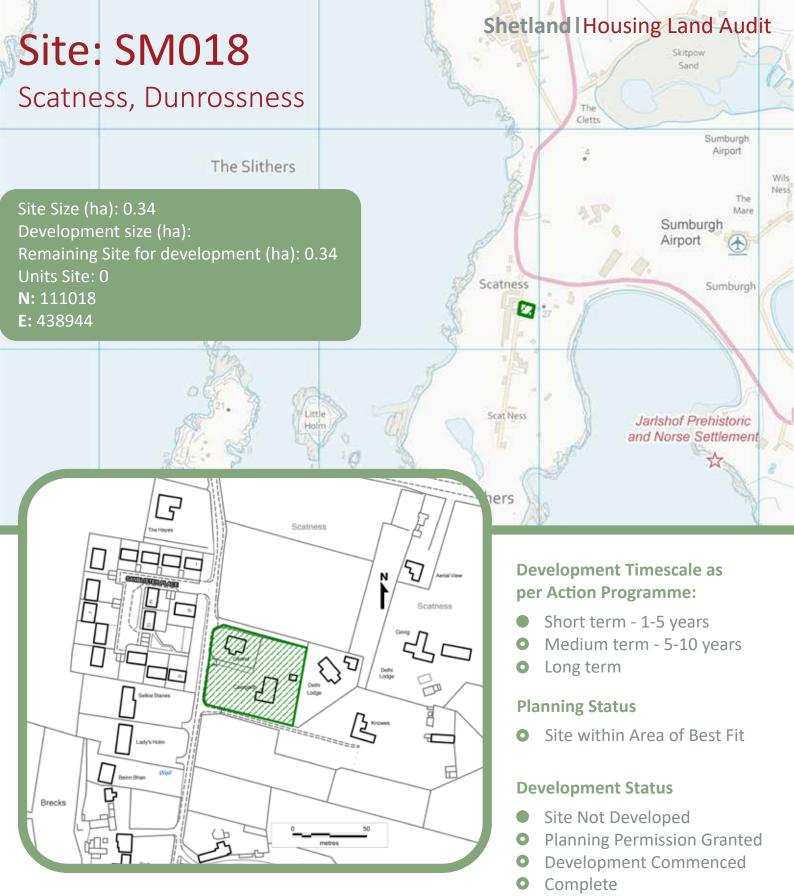
#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- **Development Commenced** 0
- Complete

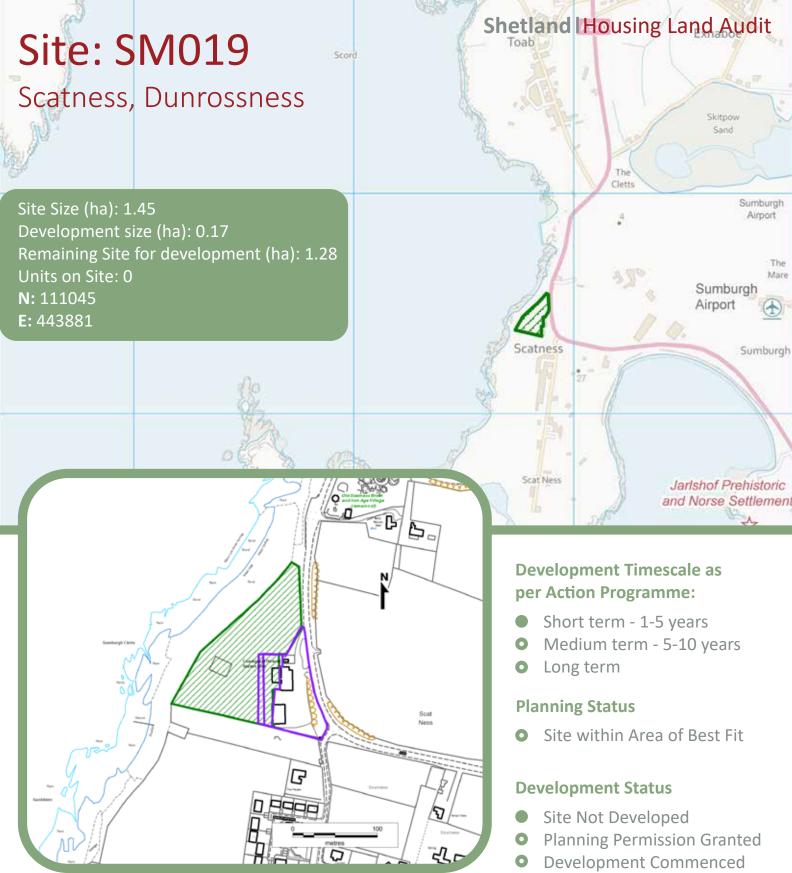




# Shetland Housing Land Audit 2021/22







Please note the purple polygon denotes non class 9 (housing) development approved on this

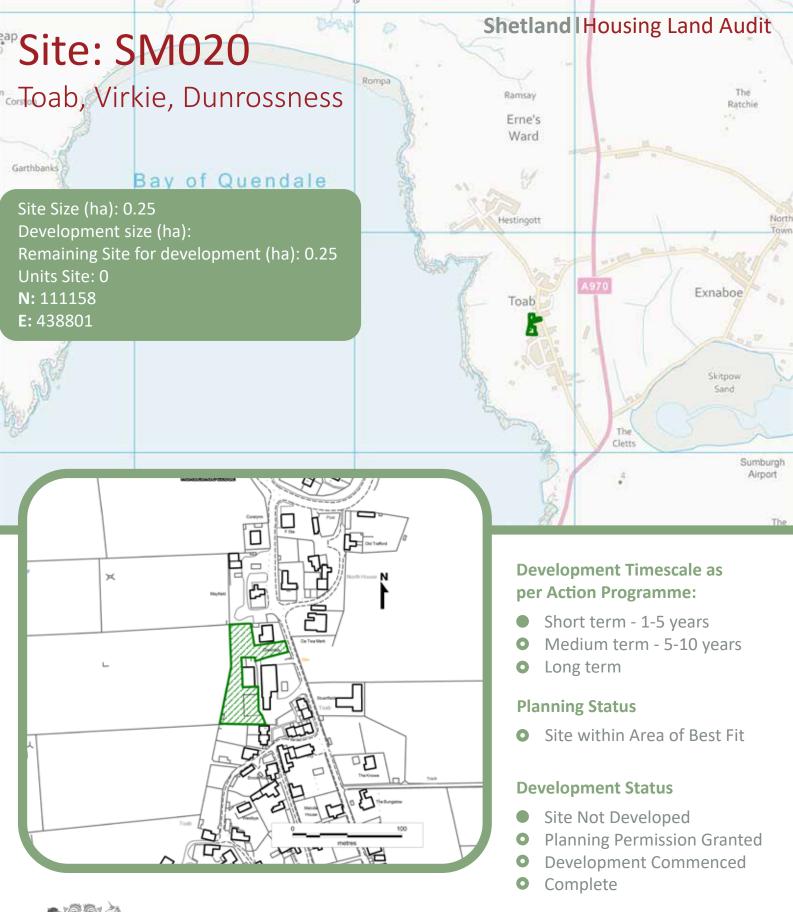
mixed use site.

Shetland

• Complete

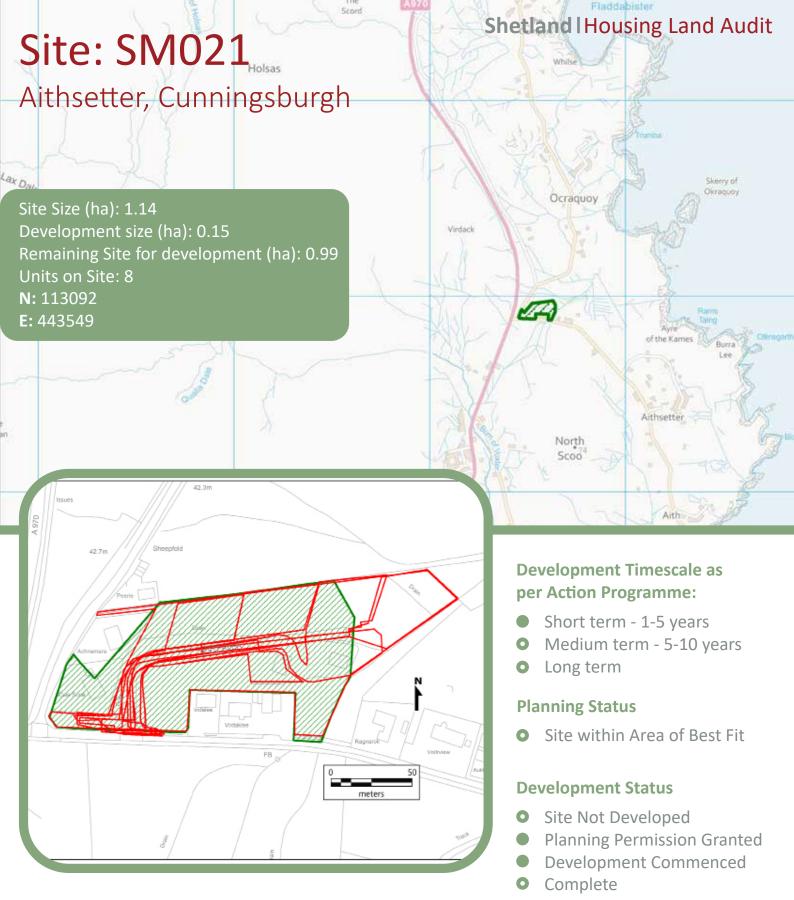
# Shetland Housing Land Audit 2021/22

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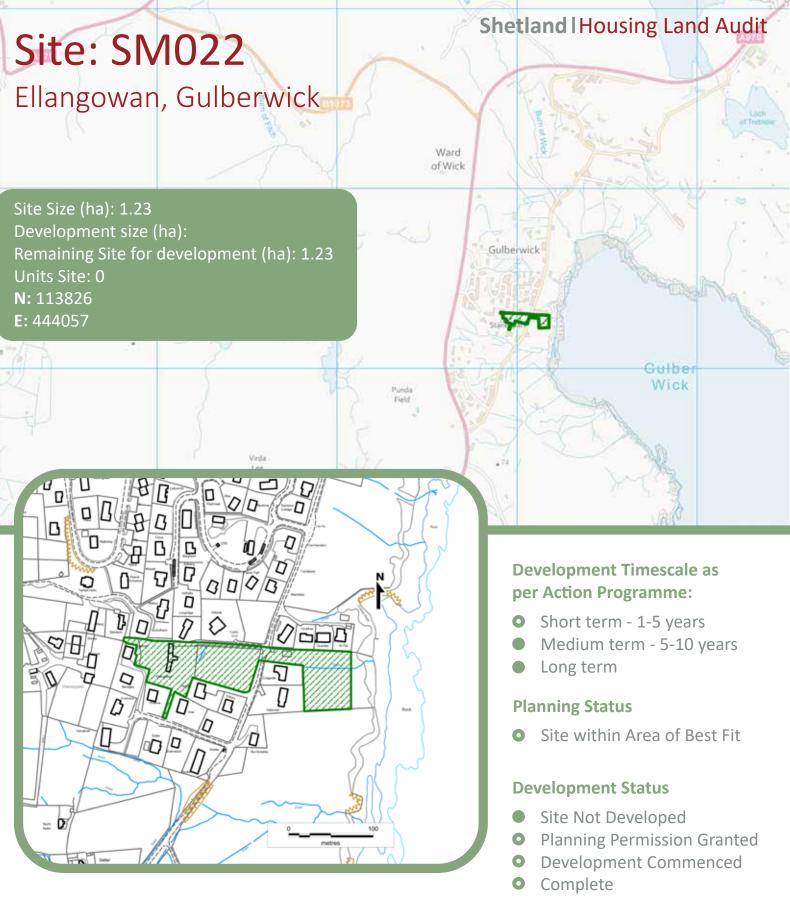




Islands Council

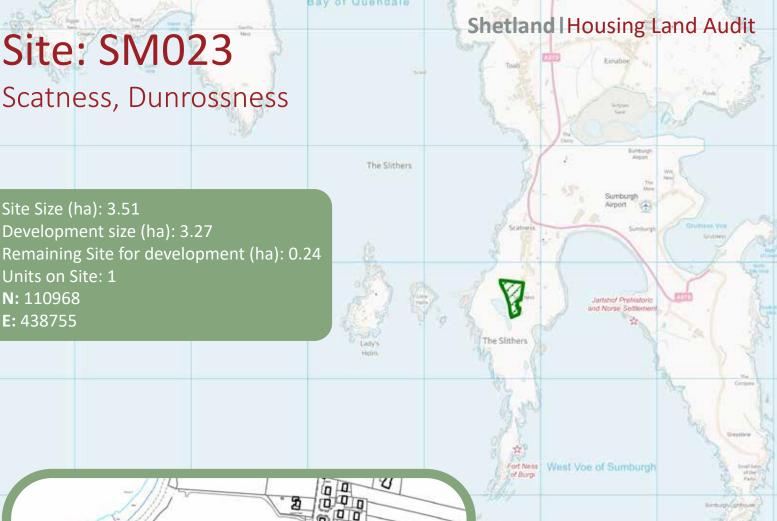
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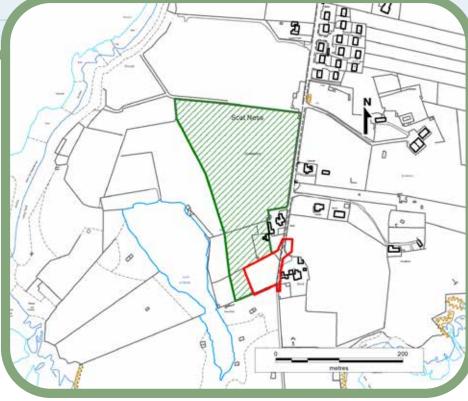
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# Development Timescale as per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

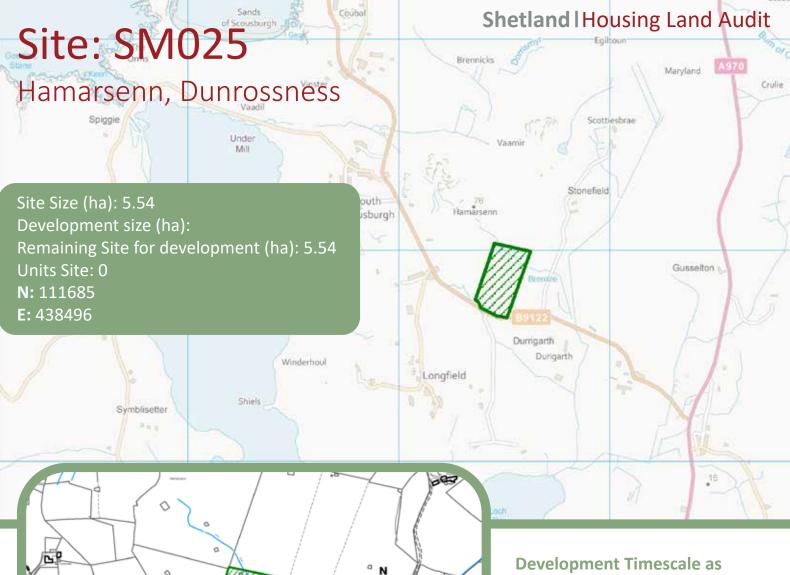
• Site within Area of Best Fit

#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete

Shetland Islands Council

## Shetland Housing Land Audit 2021/22



0

#### per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete



20

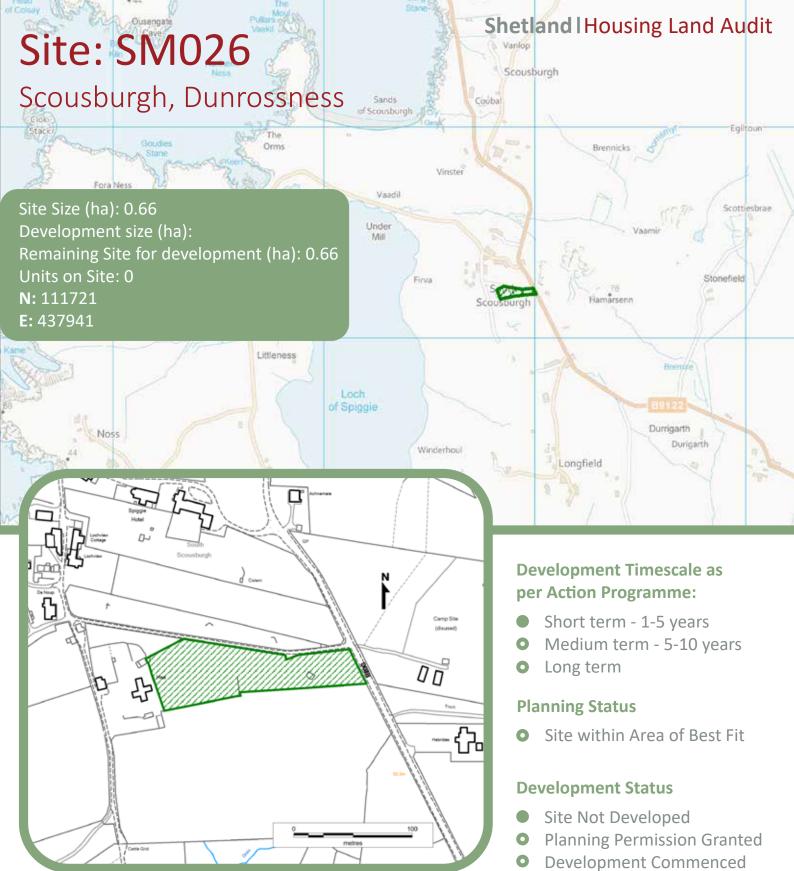
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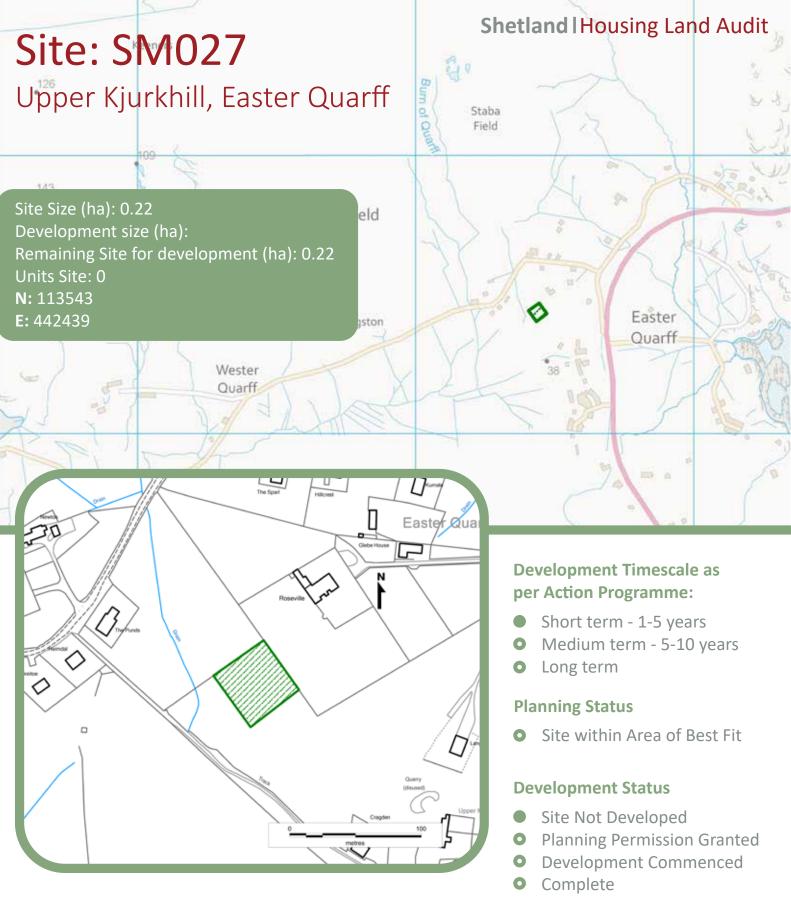


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## Shetland Housing Land Audit 2021/22

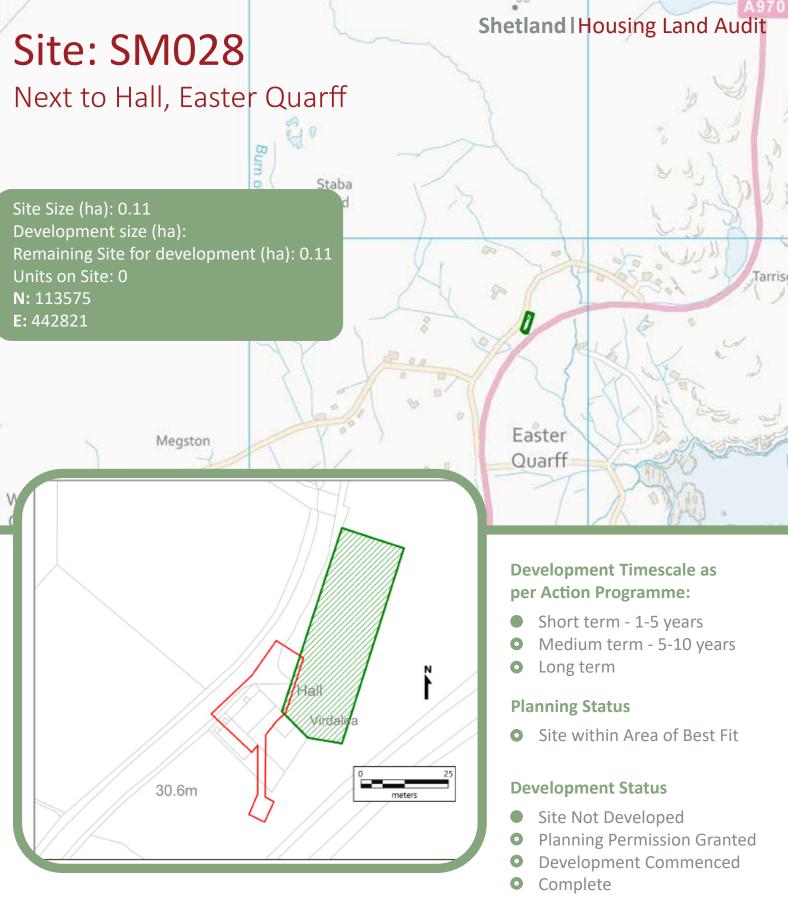
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Shetland











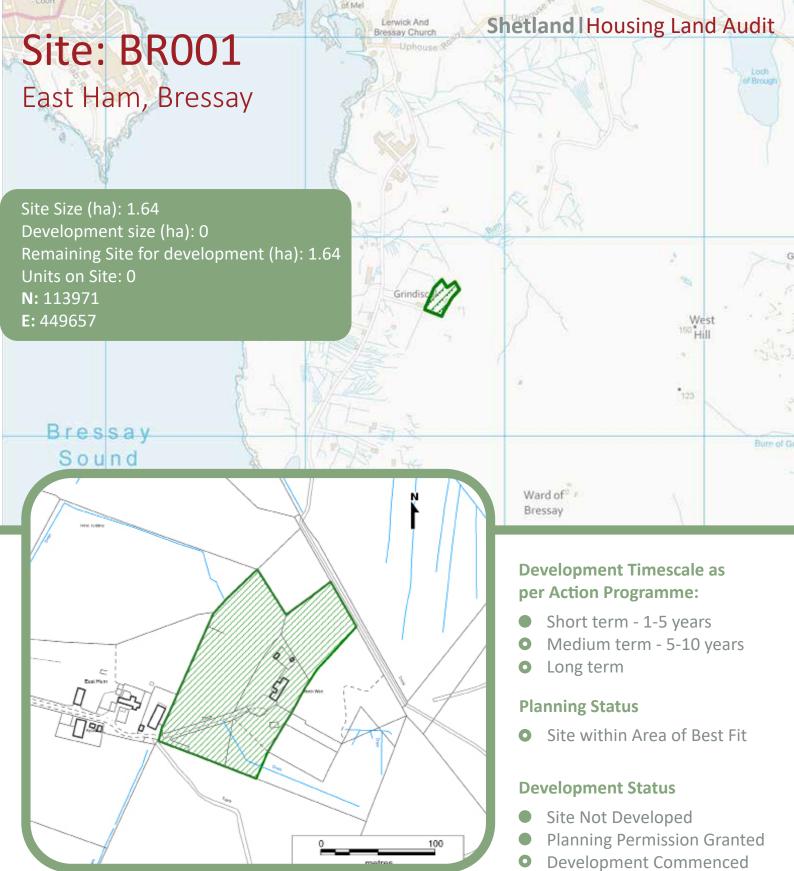
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## Shetland Housing Land Audit 2021/22

# Shetland Lerwick & Bressay

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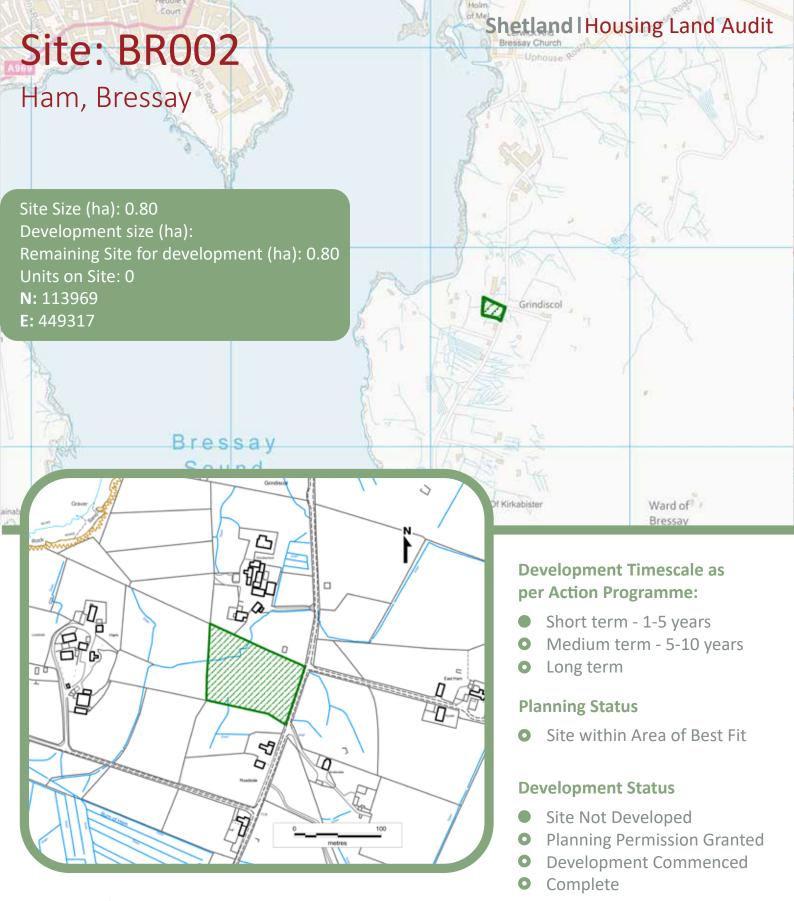
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# Shetland Housing Land Audit 2021/22







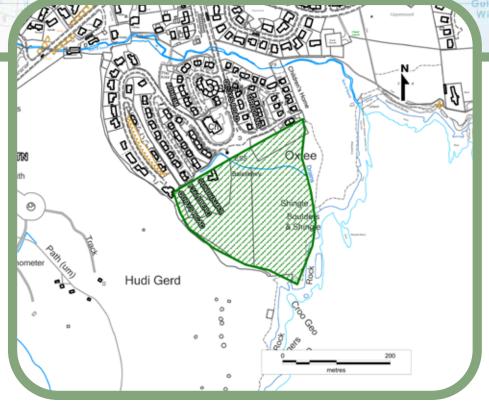
# Site: LK008 Oxlee, Lerwick

Site Size (ha): 4.77 Development size (ha): Remaining Site for development (ha): 4.77 Units on Site: 0 N: 113974 E: 445885



Hill of Da

Hillof



# Development Timescale as per Action Programme:

Voe of Sound

Shetland Housing Land Audit

LERWI

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

Site within Area of Best Fit

#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete



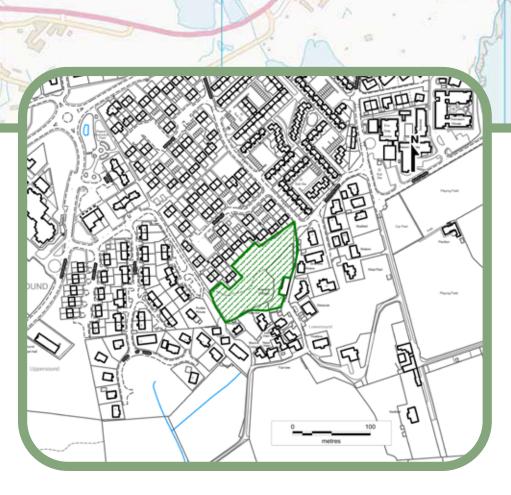
Shetland Islands Council

### Shetland Housing Land Audit 2021/22

# Site: LK009 Lower Sound, Lerwick

Hill

Site Size (ha): 0.73 Development size (ha): Remaining Site for development (ha): 0.73 Units on Site: 0 N: 114021 E: 446407





Westerloch

Lowersound

Seafield Beach

Farm Fish

Sands of Sound

- Short term 1-5 years
- Medium term 5-10 years
- Long term

Sound

Uppersound

#### **Planning Status**

Site within Area of Best Fit

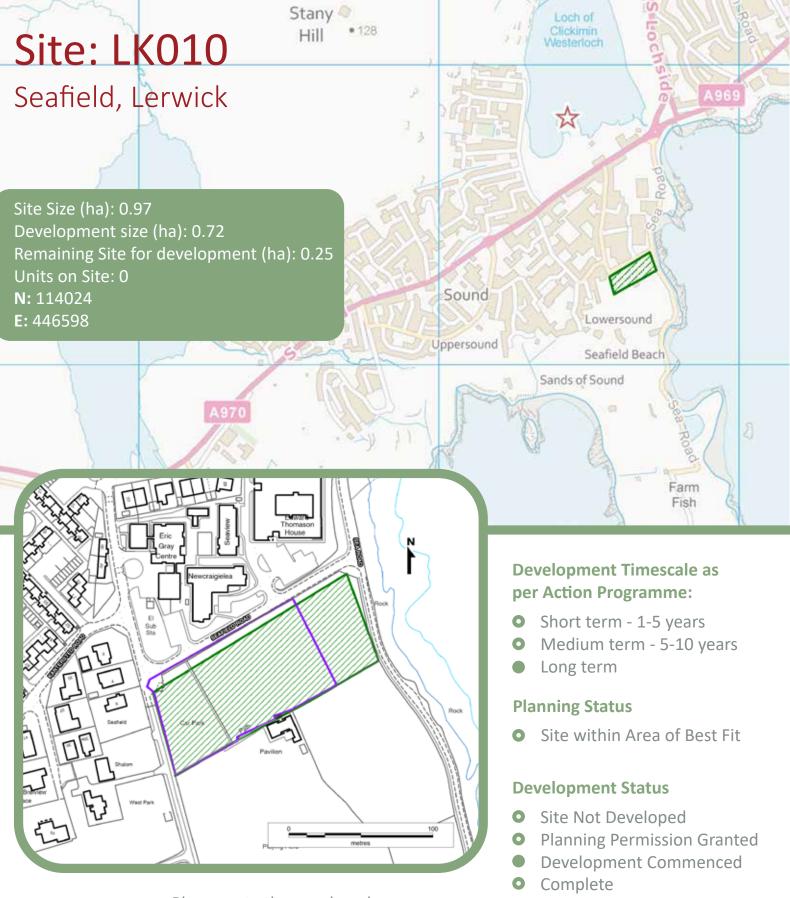
#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete





## Shetland Housing Land Audit 2021/22





Islands Council

Please note the purple polygon denotes non class 9 (housing) development approved on this mixed use site.

# Shetland Housing Land Audit 2021/22

# Site: LK012 Staneyhill, Lerwick

Whiteness

Site Size (ha): 44.14 Development size (ha): 22.53 Remaining Site for development (ha): 21.61 Units Site: Unknown / 1 N: 114179 E: 445918





Shetland

Please note that the development commenced to date relates to an approved application for 2 residentual units at Pegasus Place.

# Shetland Housing Land Audit 2021/22



# Development Timescale as per Action Programme:

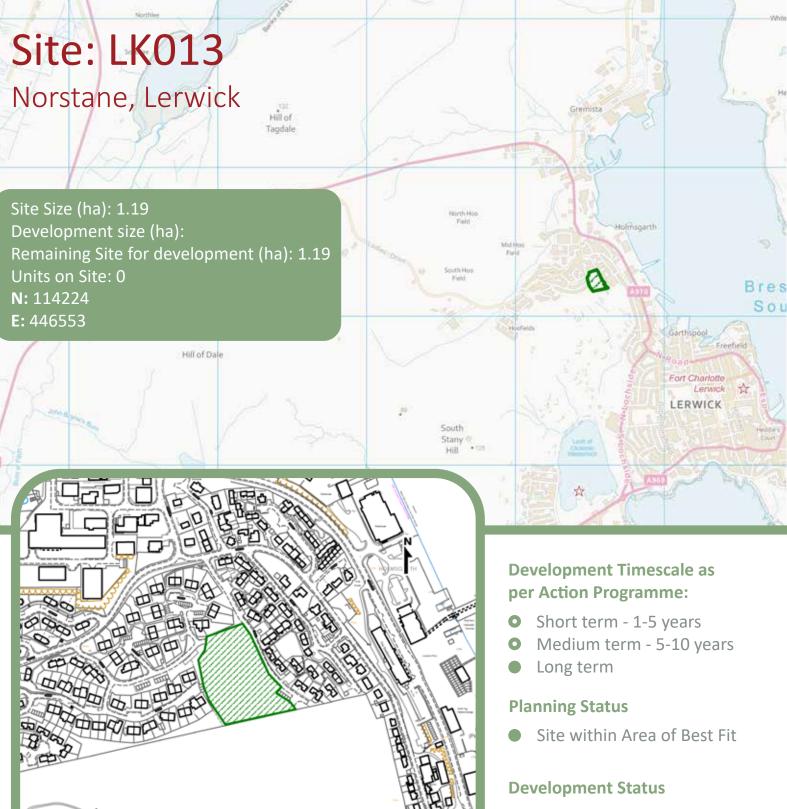
- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

#### **Development Status**

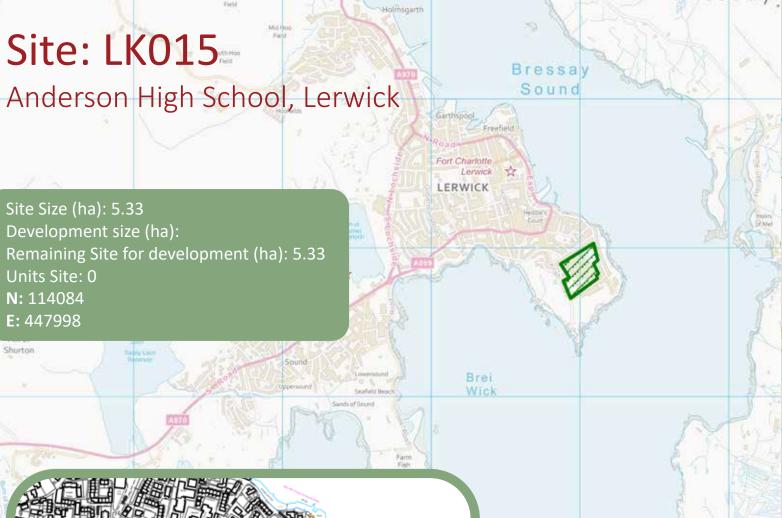
- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete

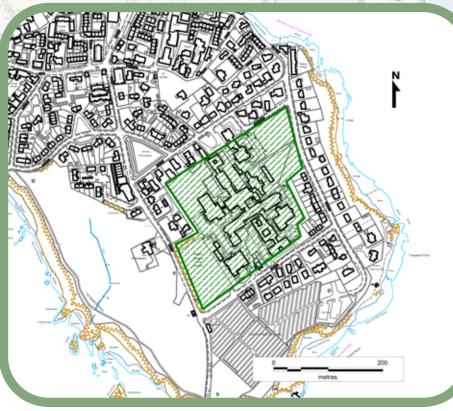


- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete

Shetland Islands Council

# Shetland Housing Land Audit 2021/22





# Development Timescale as per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

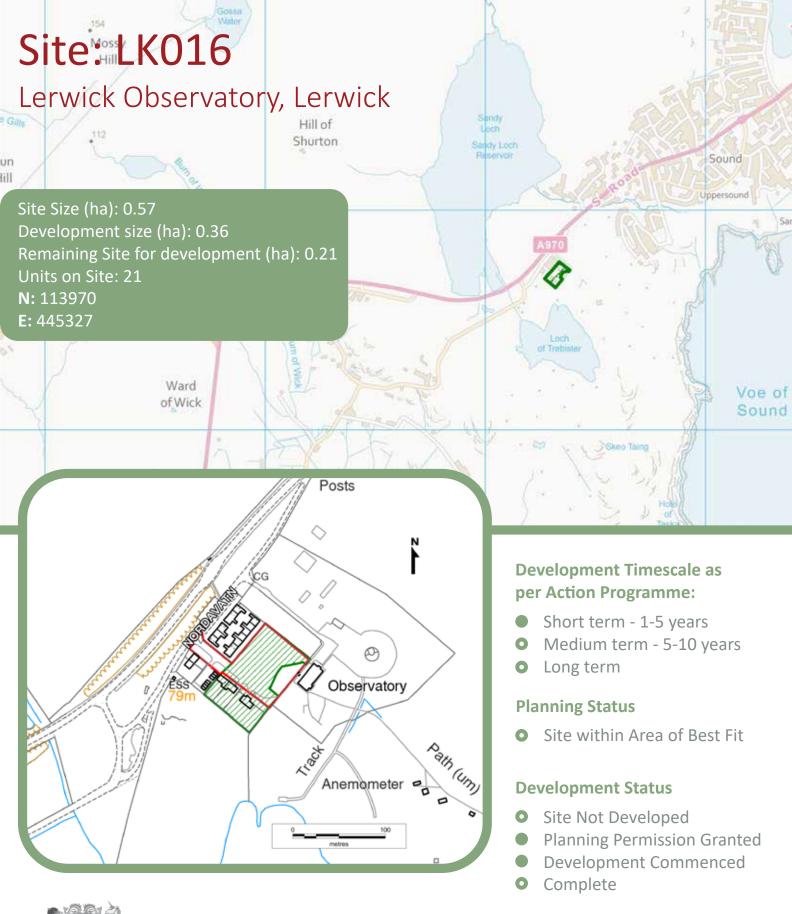
#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete





## Shetland Housing Land Audit 2021/22





Islands Council

# Shetland Housing Land Audit 2021/22

# Site: LK017 Lower Sound, Lerwick

Site Size (ha): 0.09 Development size (ha): Remaining Site for development (ha): 0.09 Units Site: 0 N: 114022 E: 446441

A970



Sands of Sound

Lowersound

Seafield Beach

- Short term 1-5 years
- Medium term 5-10 years
- Long term

Sound

Uppersound

#### **Planning Status**

• Site within Area of Best Fit

#### **Development Status**

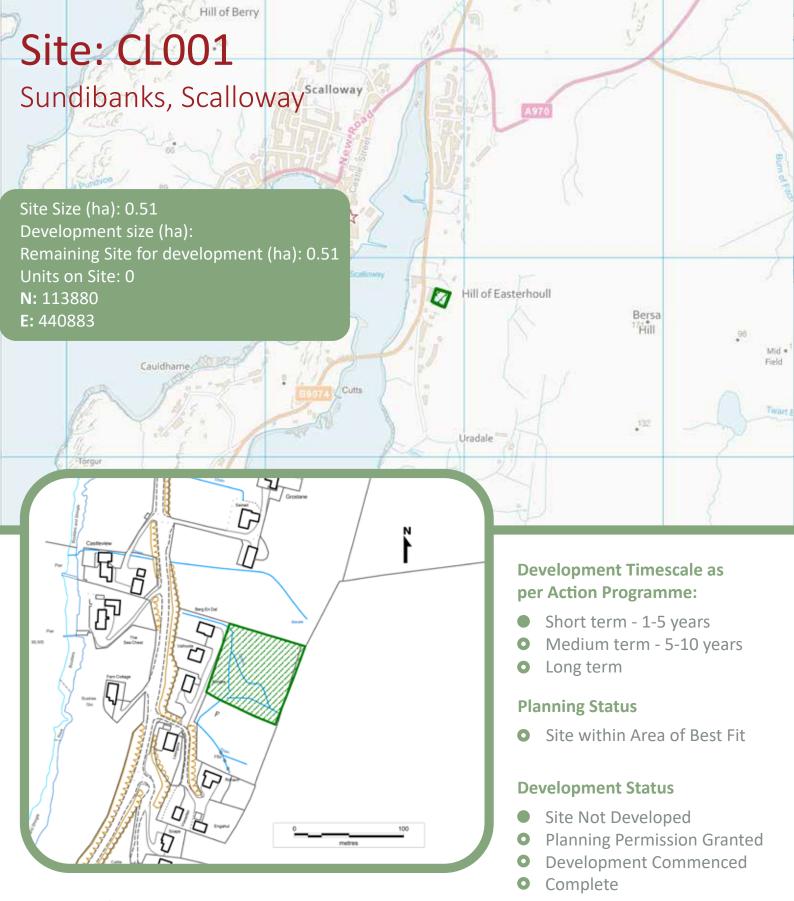
- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete





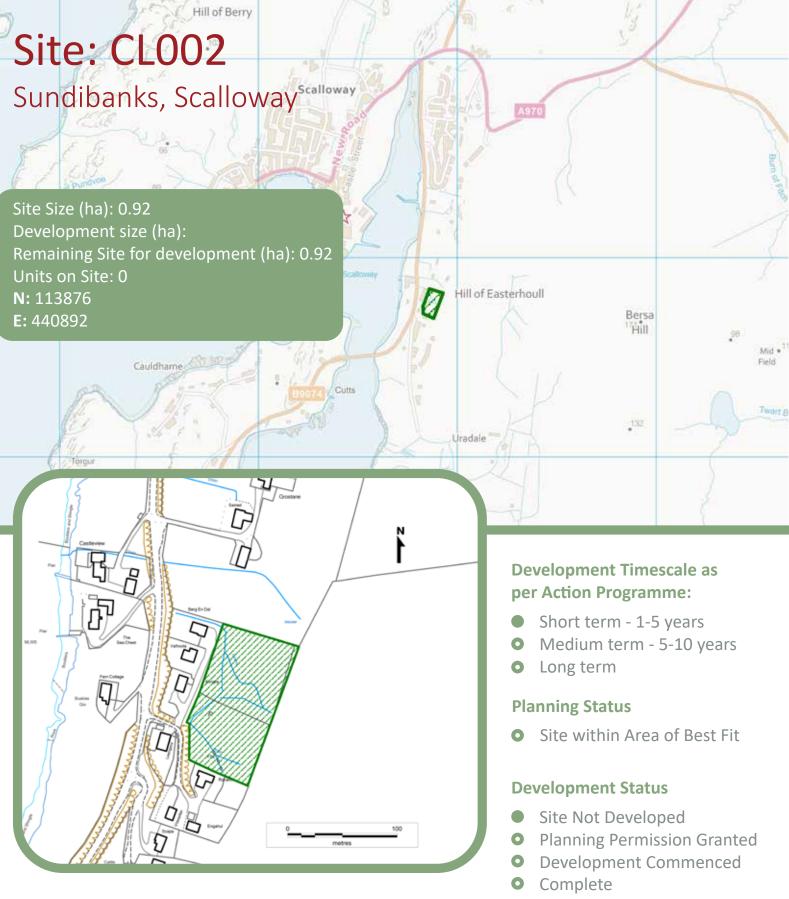
### Shetland Housing Land Audit 2021/22

# Shetland Central Mainland





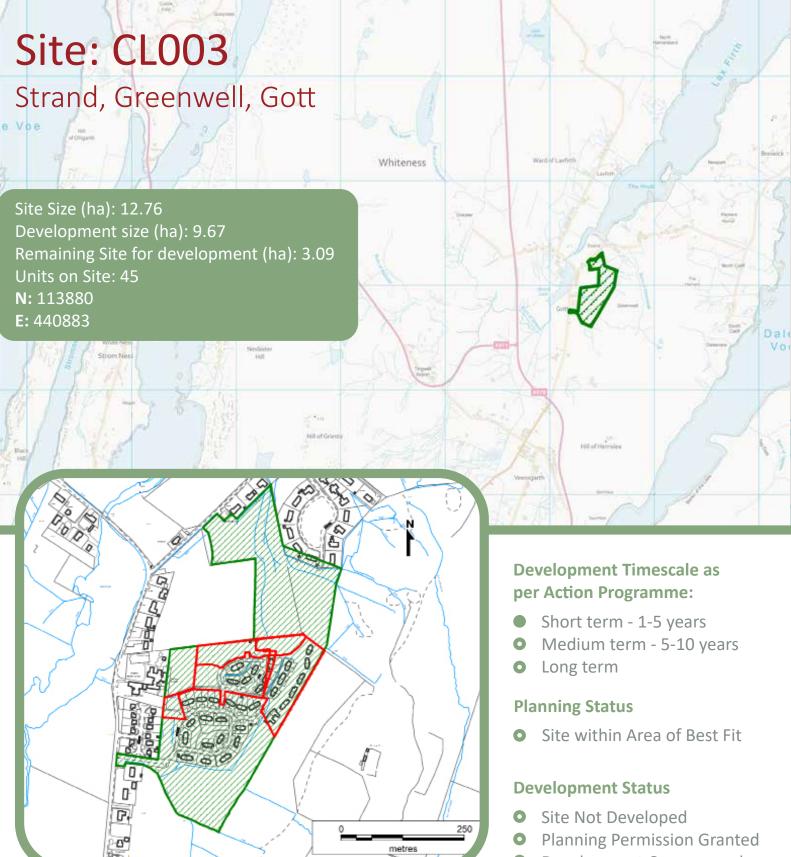






### hetland Islands Council

# Shetland Housing Land Audit 2021/22



- Development Commenced
  Commenced
- Complete





# Site: CL004 Veensgarth, Tingwall

Site Size (ha): 1.11 Development size (ha): Remaining Site for development (ha): 1.11 Units on Site: 0 N: 114462 E: 442690

Broo Loch • 81 New Farmhouse

# 



# Development Timescale as per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

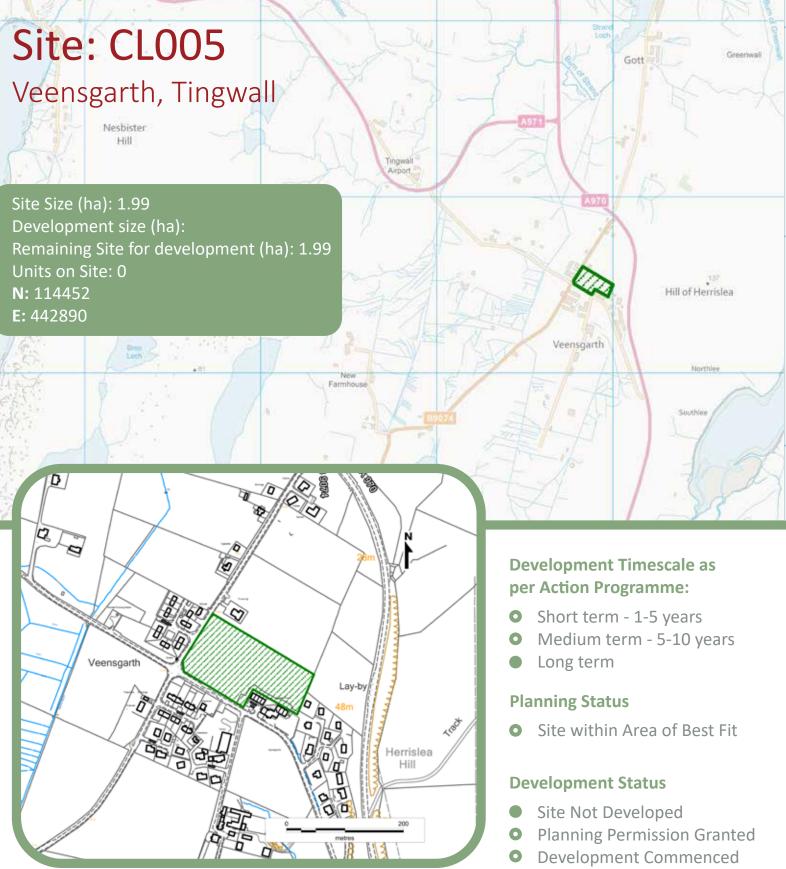
#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete





# Shetland Housing Land Audit 2021/22

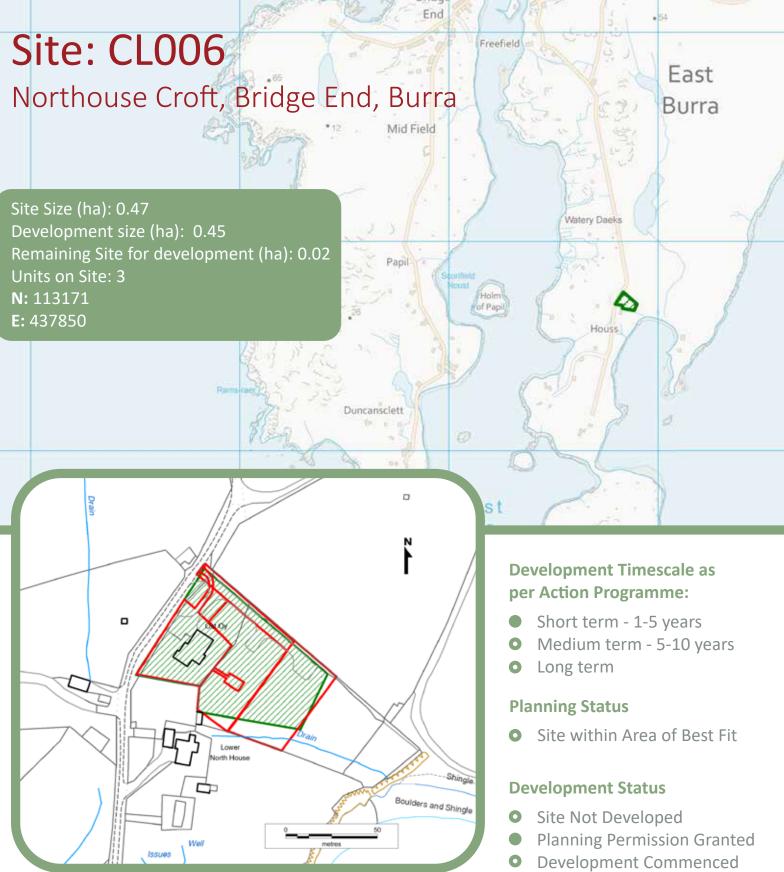


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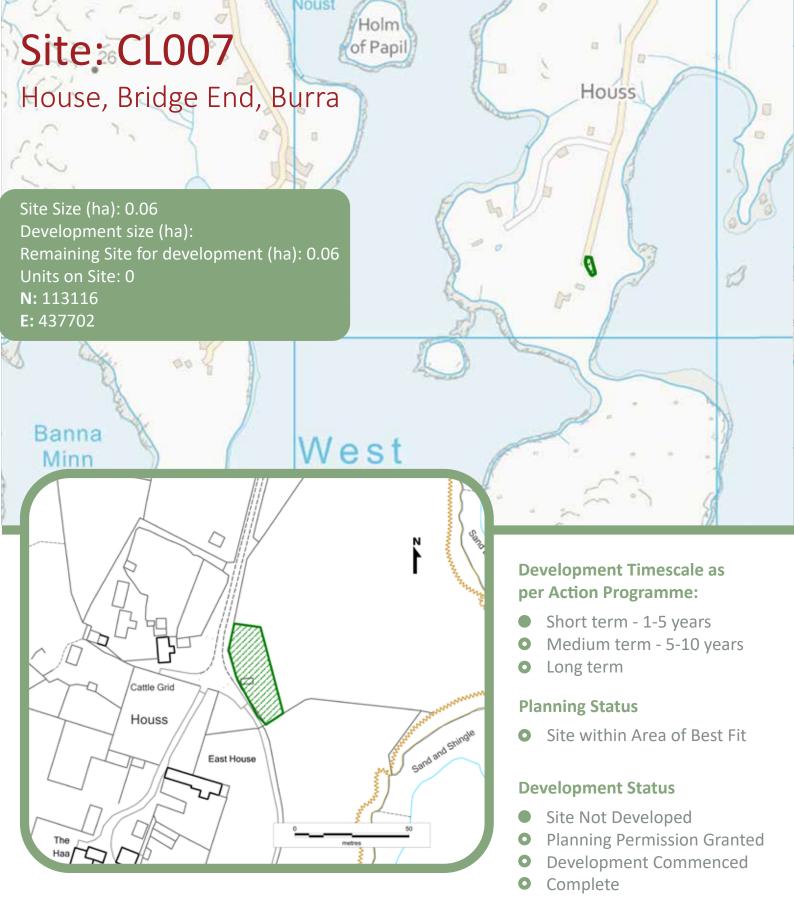
# Shetland Housing Land Audit 2021/22



• Complete

Shetland Islands Council

# Shetland Housing Land Audit 2021/22





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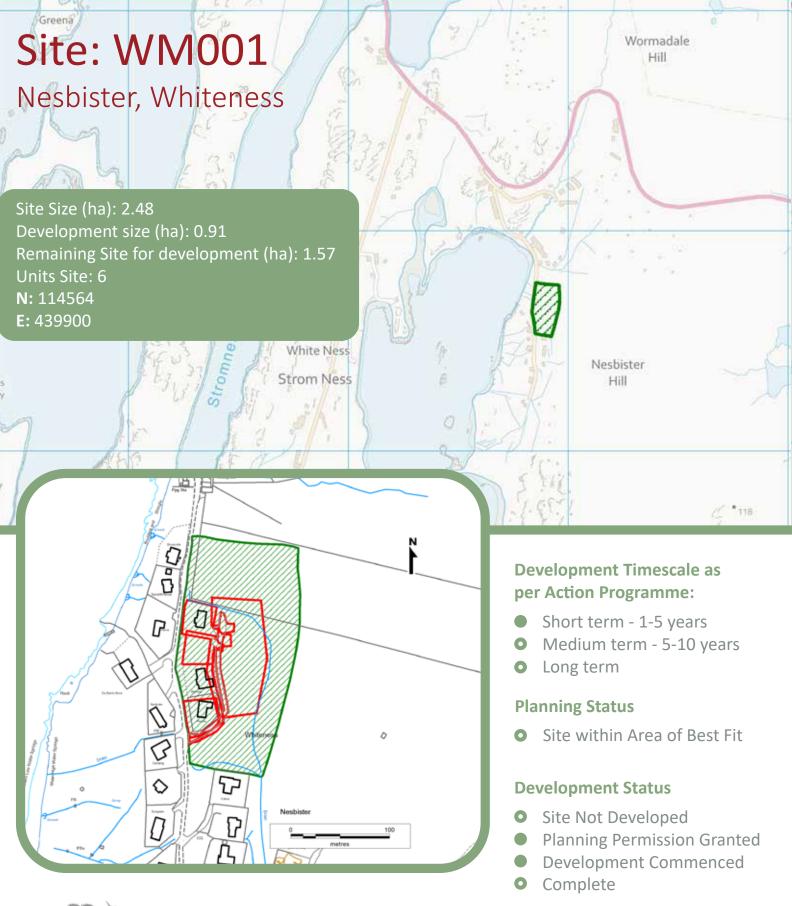
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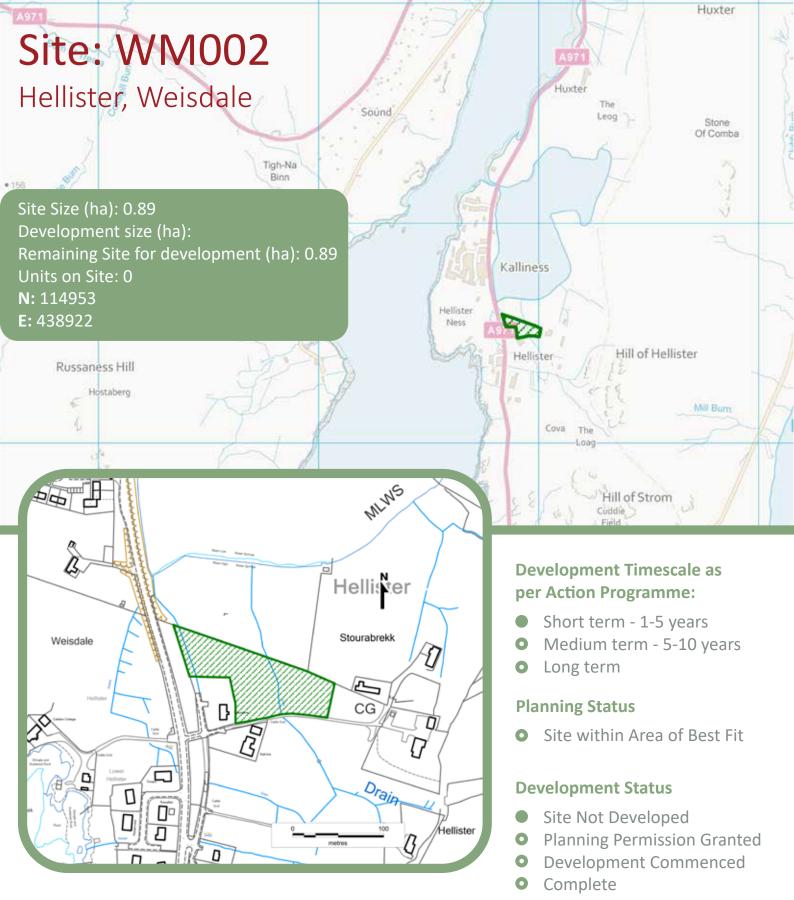
Shetland Islands Council

# Shetland Housing Land Audit 2021/22









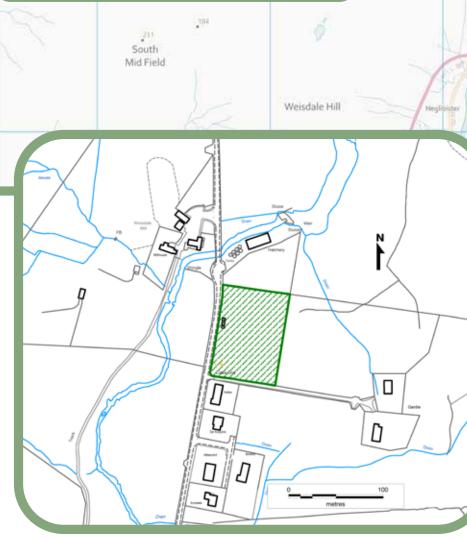


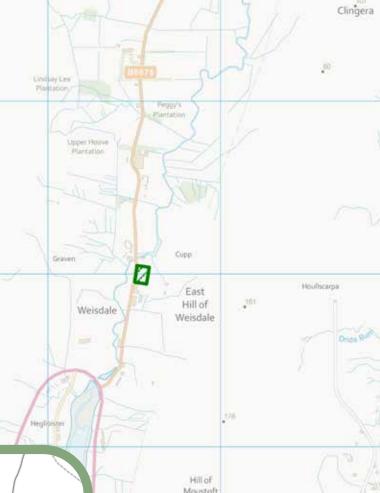


# Site: WM003 Gardie, Weisdale

Site Size (ha): 0.68 Development size (ha): Remaining Site for development (ha): 0.68 Units Site: 0 N: 115299 E: 439545

02: 561





# Development Timescale as per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete

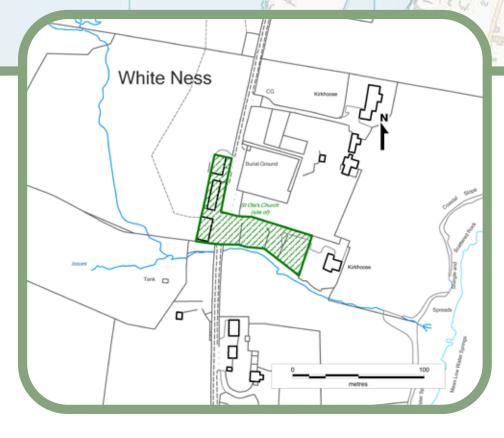




## Shetland Housing Land Audit 2021/22

# Site: WM005 Kirkhouse, South Whiteness

Site Size (ha): 0.18 Development size (ha): Remaining Site for development (ha): 0.18 Units Site: 0 N: 114445 E: 438644



• 70

#### **Development Timescale as** per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term 0

Stromne

White Ness

Strom Ness

Hogan

#### **Planning Status**

Site within Area of Best Fit 0

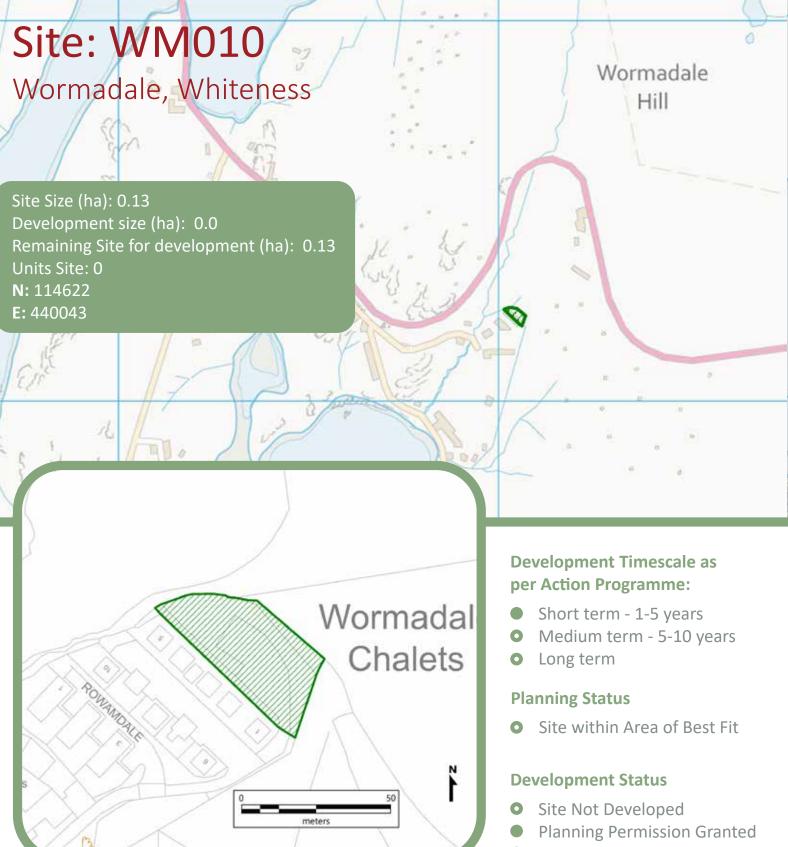
#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete



hetland Islands Council

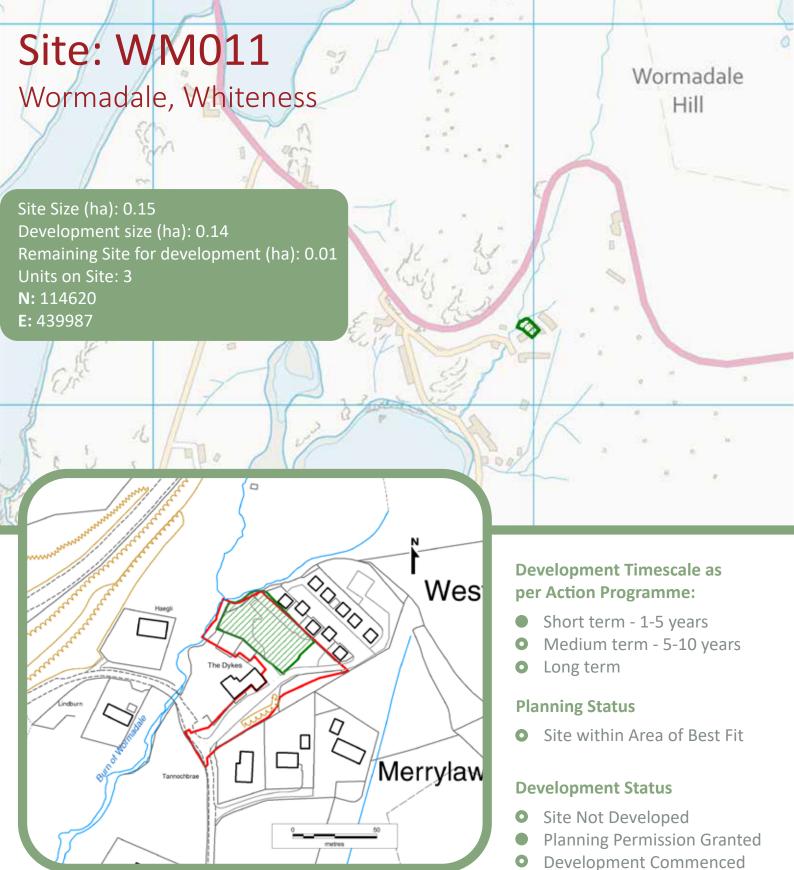
### Shetland Housing Land Audit 2021/22



- Development Commenced
- Complete







• Complete

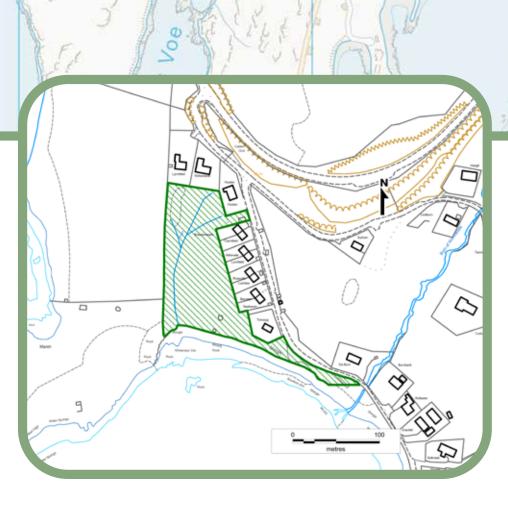
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Shetland

# Site: WM012 Gronnack, Whiteness

Site Size (ha): 1.44 Development size (ha): Remaining Site for development (ha): 1.44 Units Site: 0 N: 114608 E: 439607



# Shetland | Housing Land Audit

Wormadale

# Development Timescale as per Action Programme:

Nesbister

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete



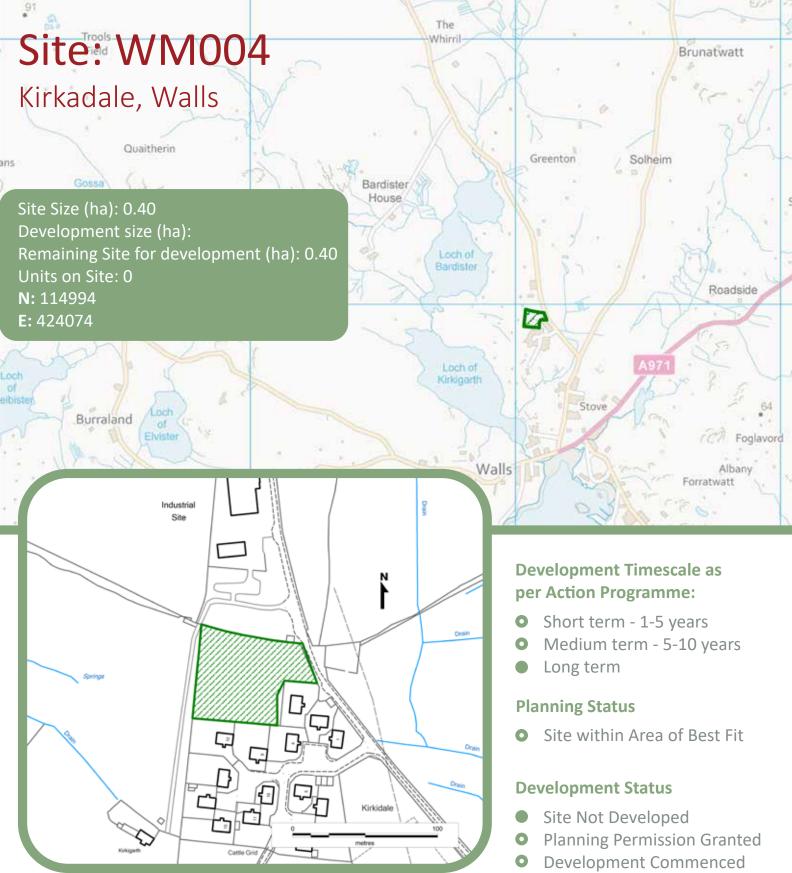


# Shetland Housing Land Audit 2021/22

# Shetland West Mainland

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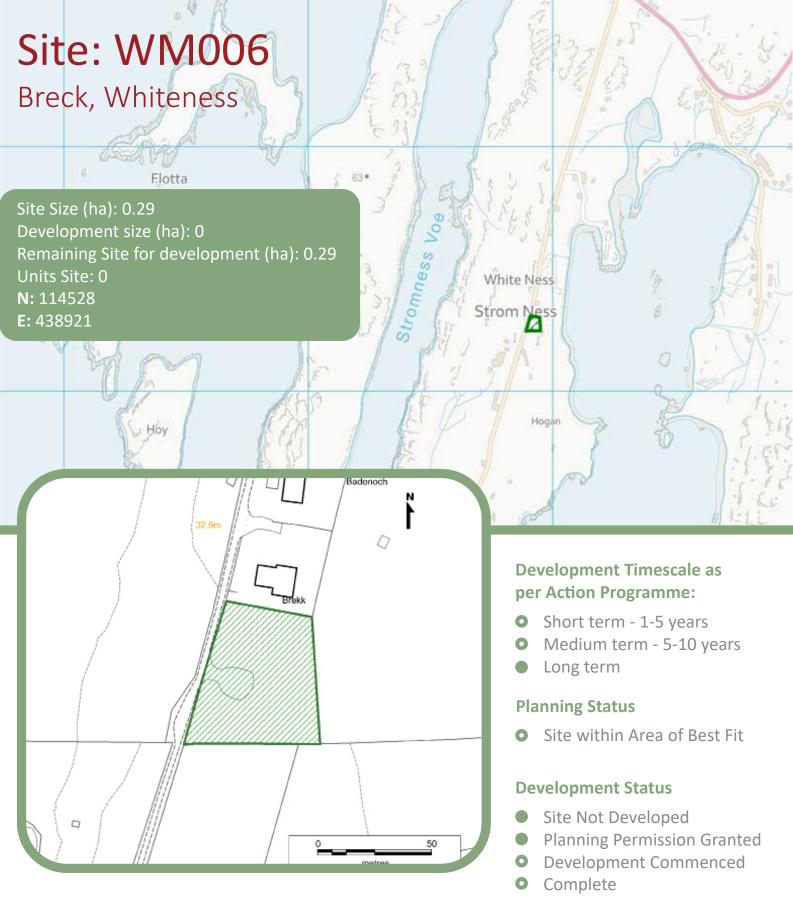
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• Complete



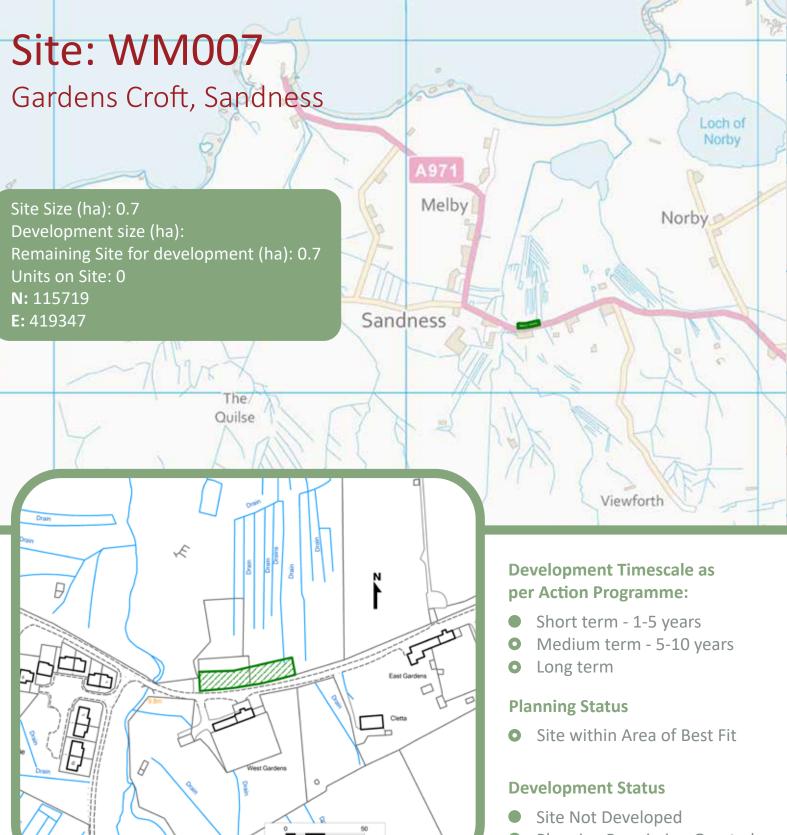






#### Shetland Islands Council

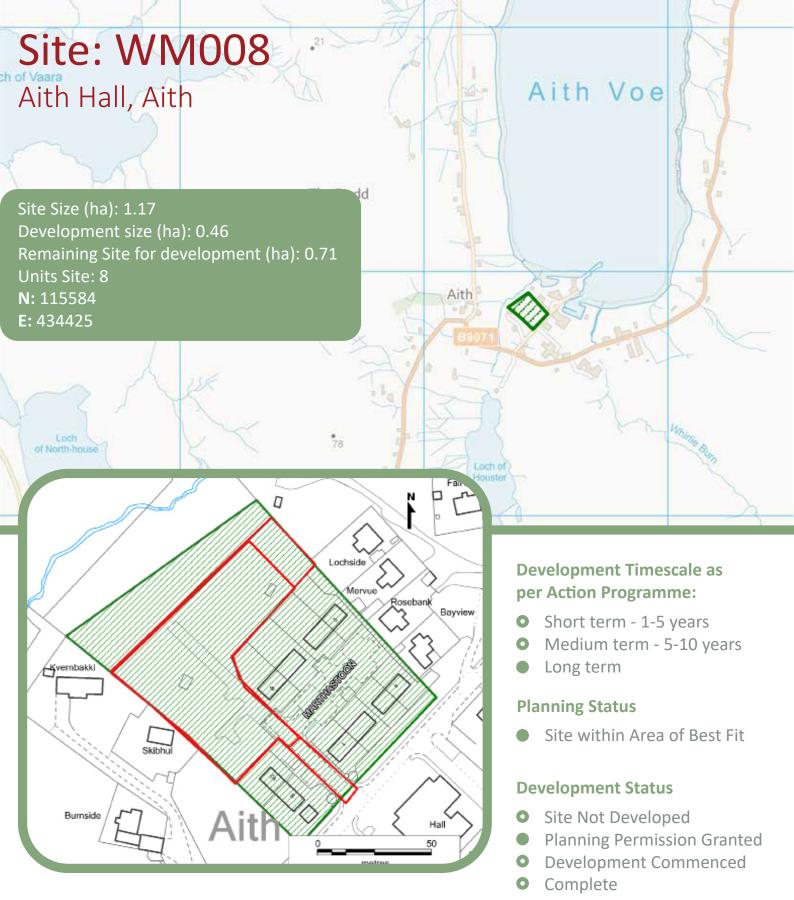
# Shetland Housing Land Audit 2021/22



- Planning Permission Granted
- Development Commenced
- Complete



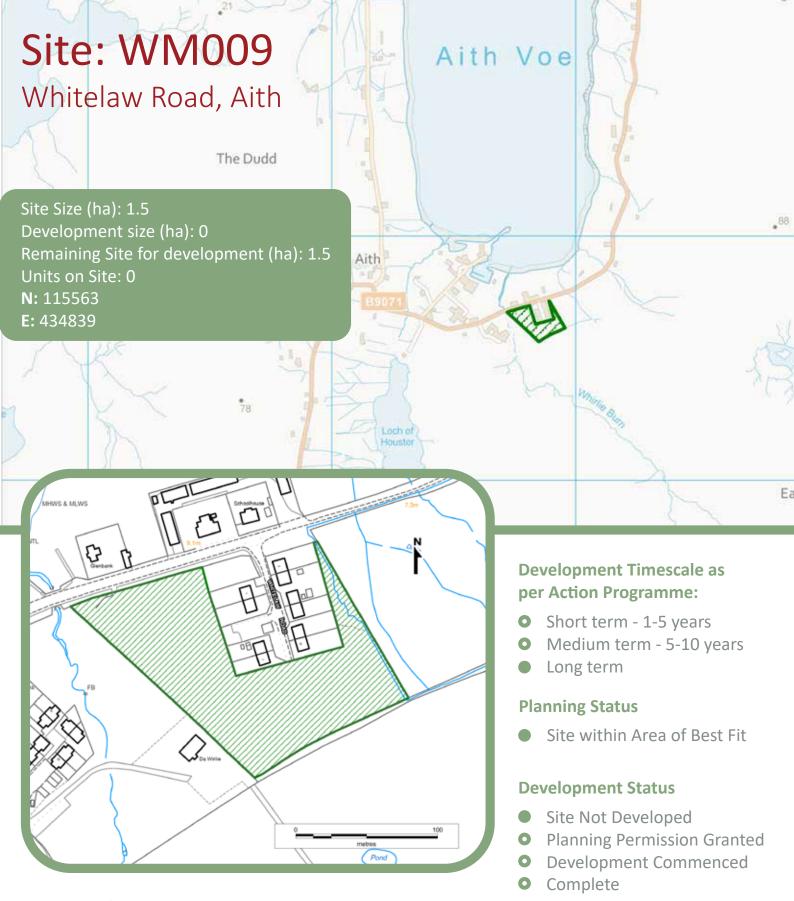






Islands Council

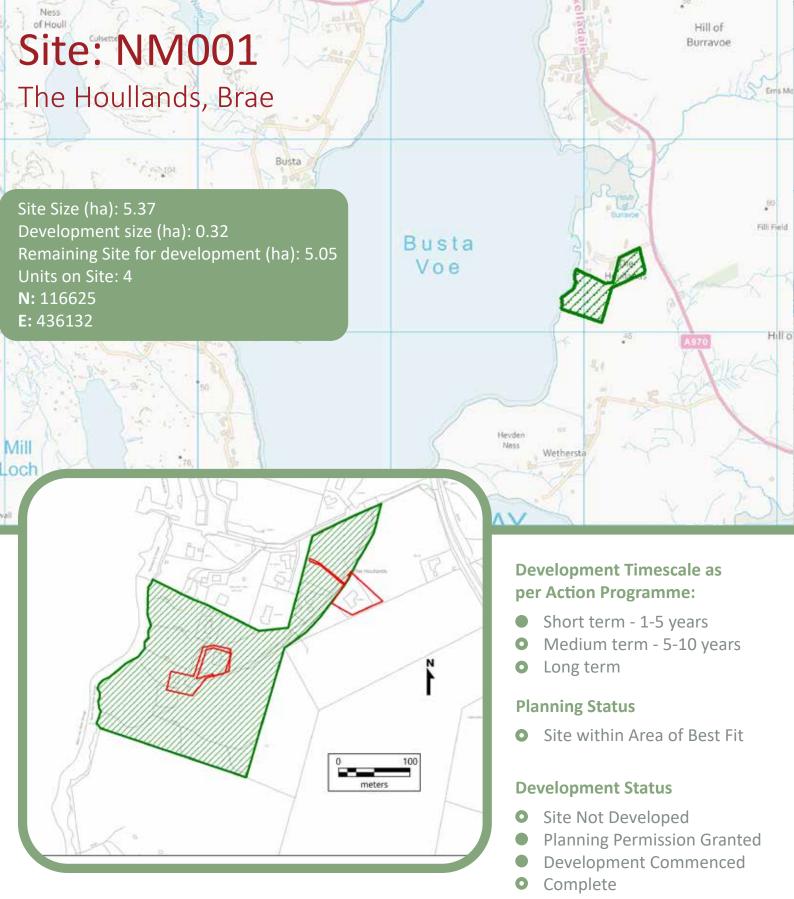
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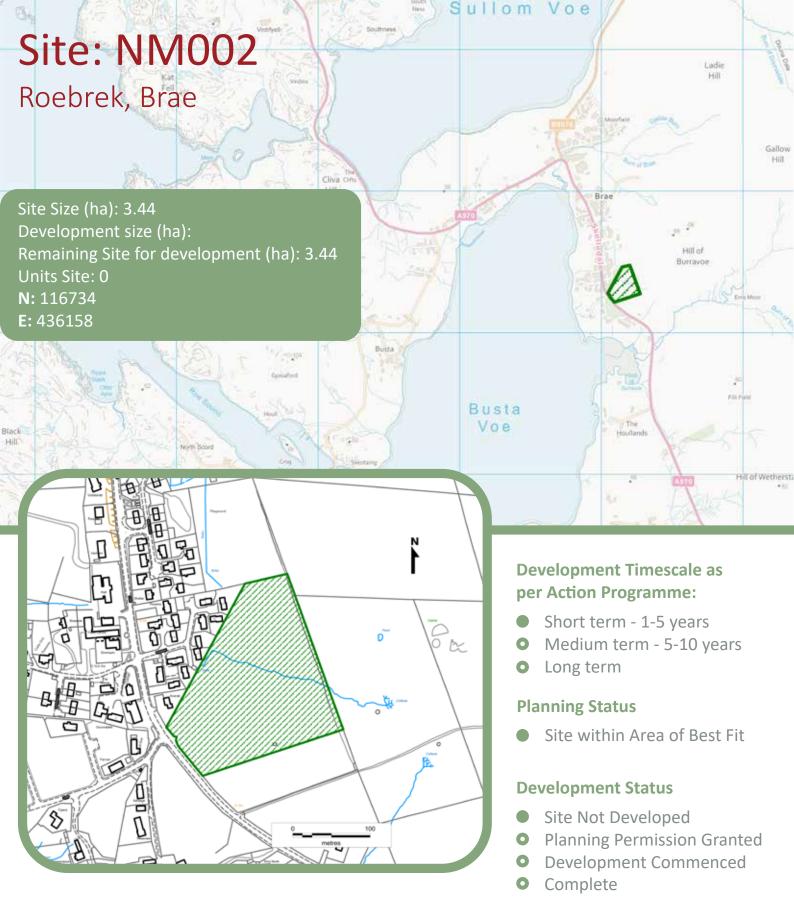




# Shetland North Mainland



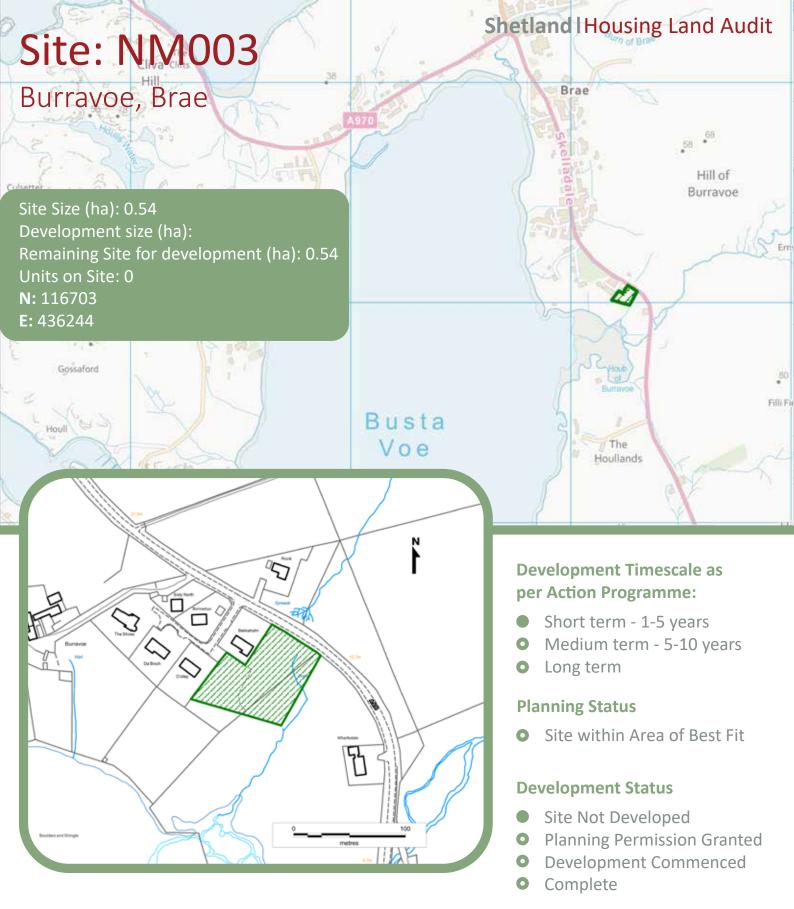






Shetland Islands Council

# Shetland Housing Land Audit 2021/22



# Site: NM006

Site Size (ha): 6.12 Development size (ha): Remaining Site for development (ha): 6.12 Units Site: 0 N: 117422 E: 444166

Hilof



# Shetland Housing Land Audit



# Development Timescale as per Action Programme:

- Short term 1-5 years
- Medium term 5-10 years
- Long term

#### **Planning Status**

• Site within Area of Best Fit

#### **Development Status**

- Site Not Developed
- Planning Permission Granted
- Development Commenced
- Complete

# Shetland Housing Land Audit 2021/22



• Site within Area of Best Fit

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# Site: NM009 Maidenfield, Mossbank

Site Size (ha): 0.76 Development size (ha): Remaining Site for development (ha): 0.76 Units Site: 0 **N:** 117509 **E:** 444944

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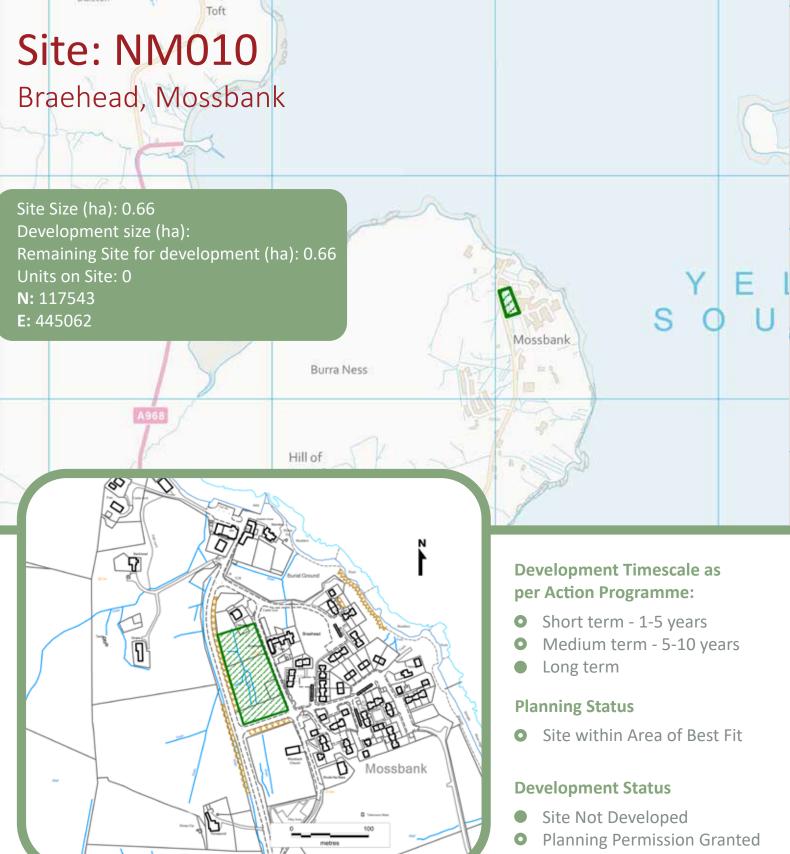
#### **Planning Status**

Mossbank

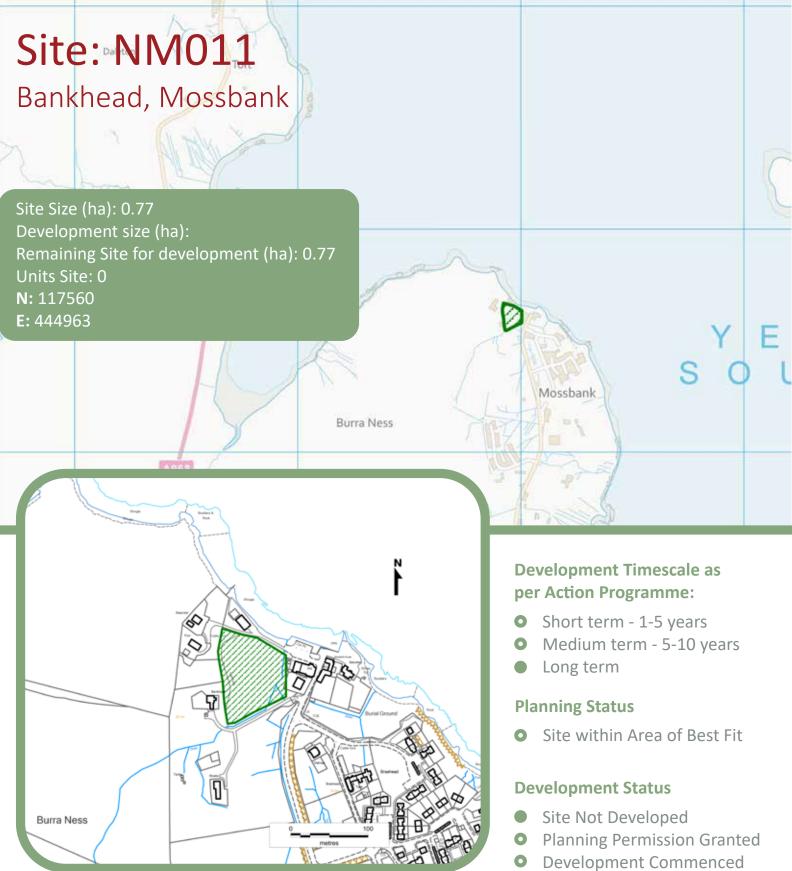
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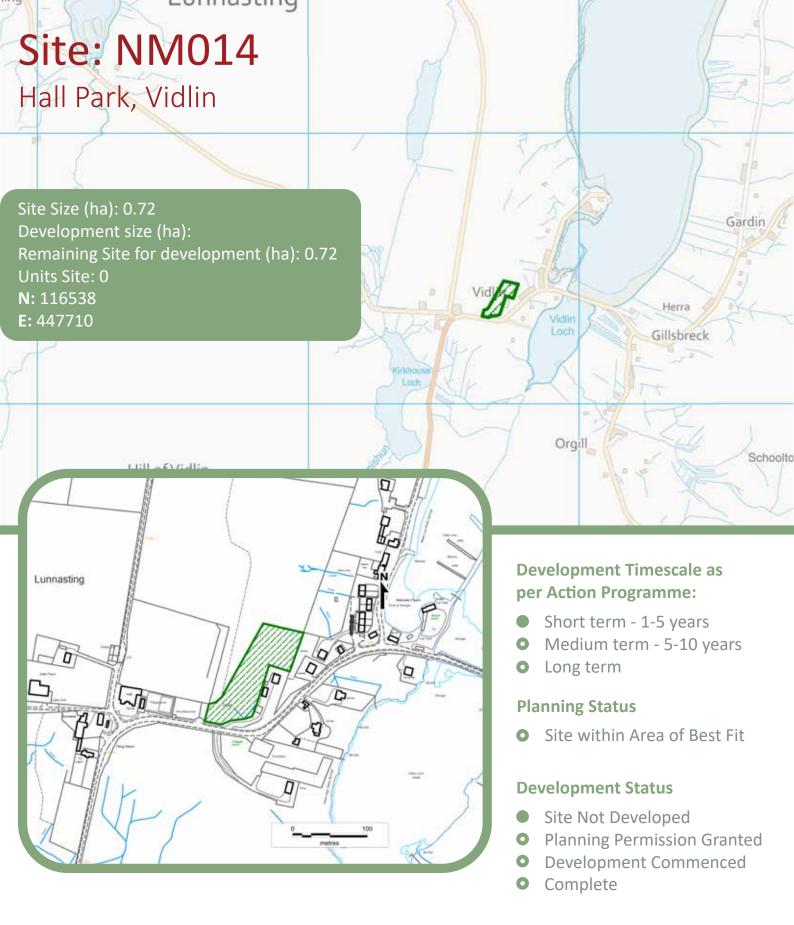


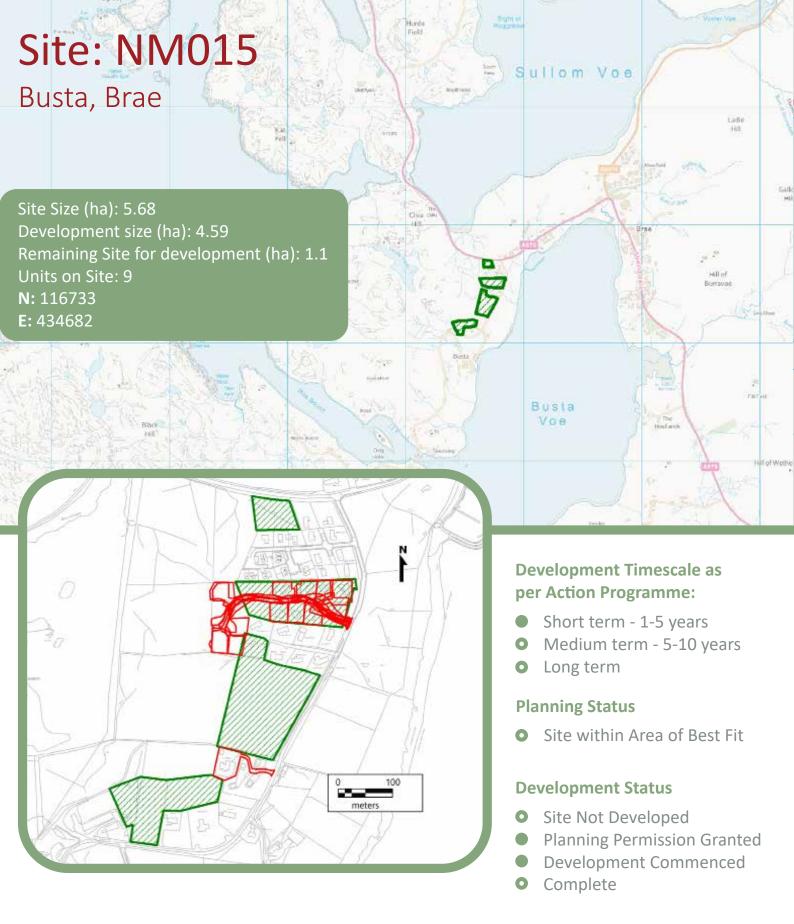
- Development Commenced
- Complete

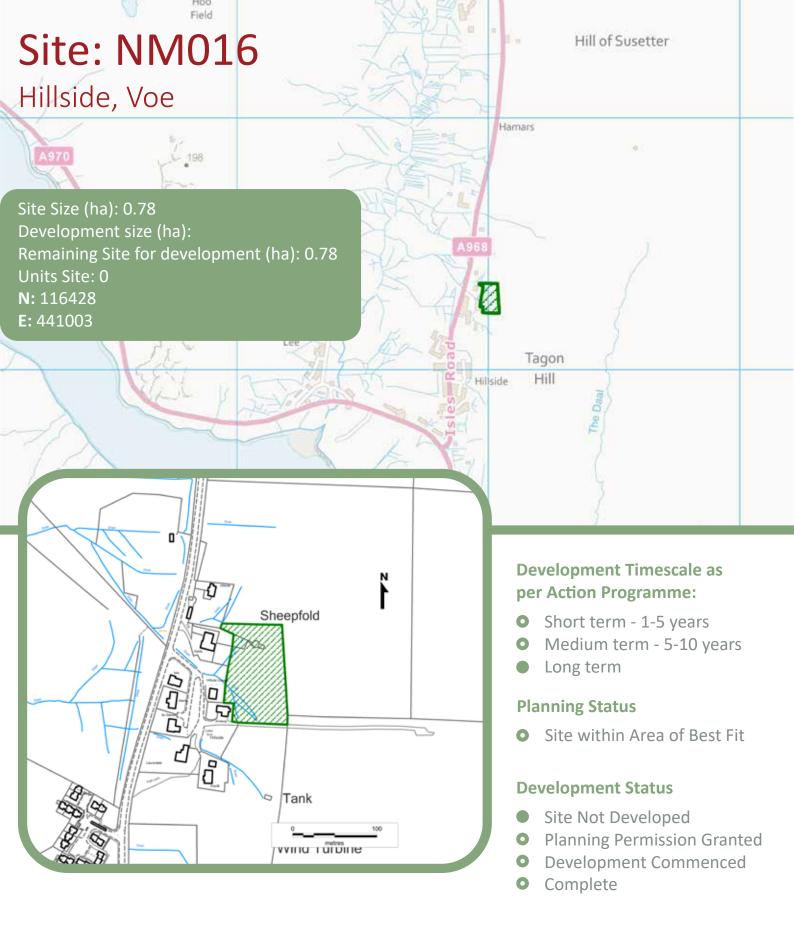


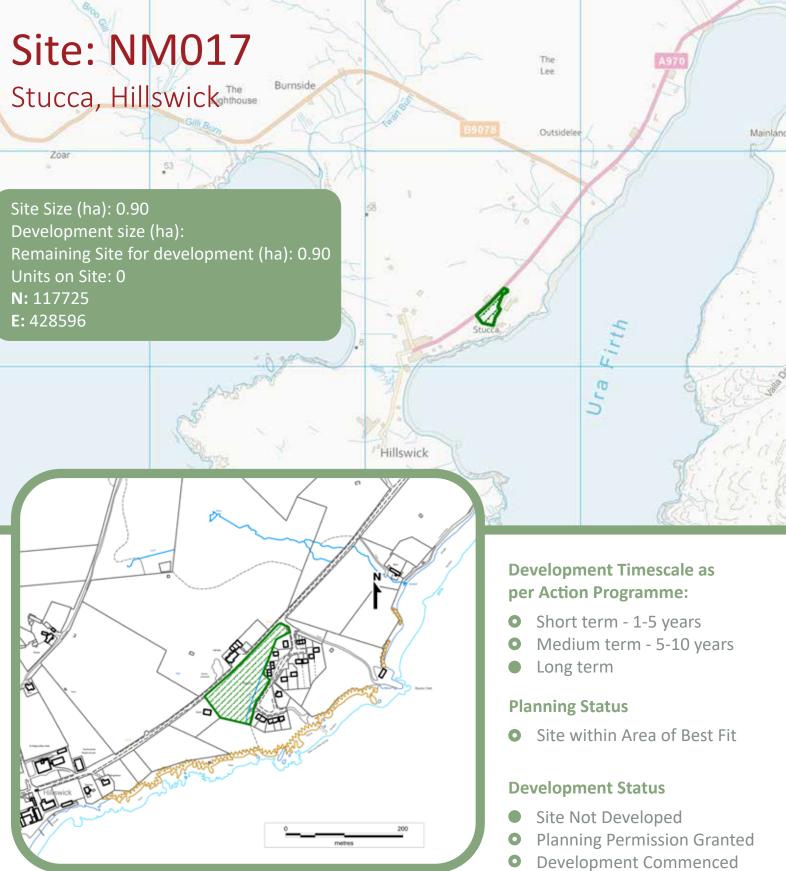
• Complete









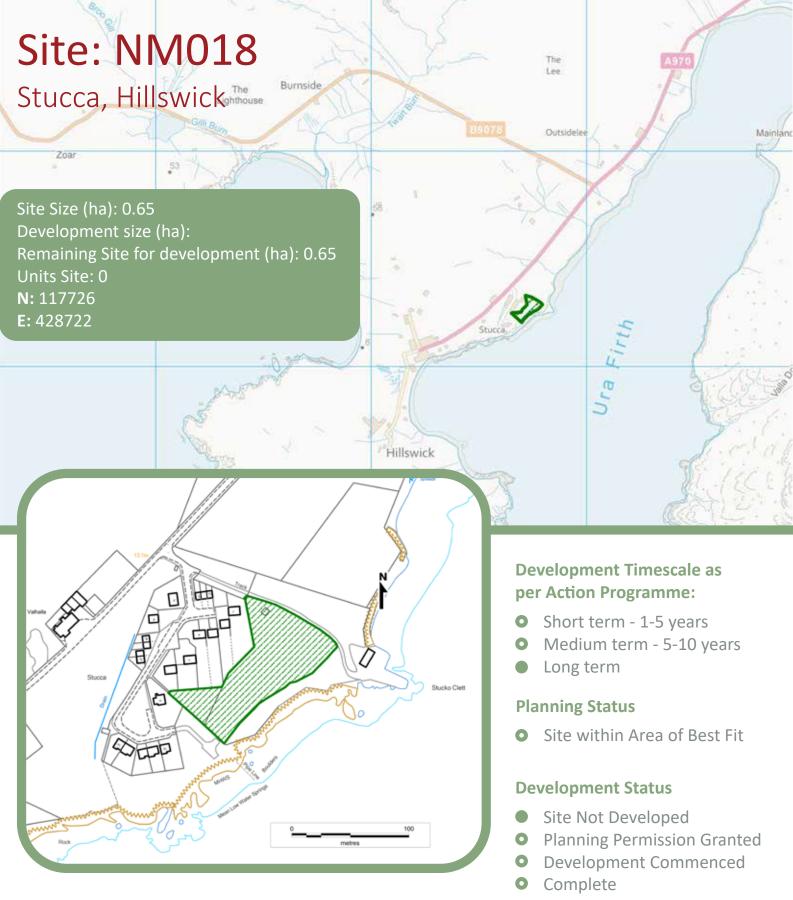


• Complete



Shetland Islands Council

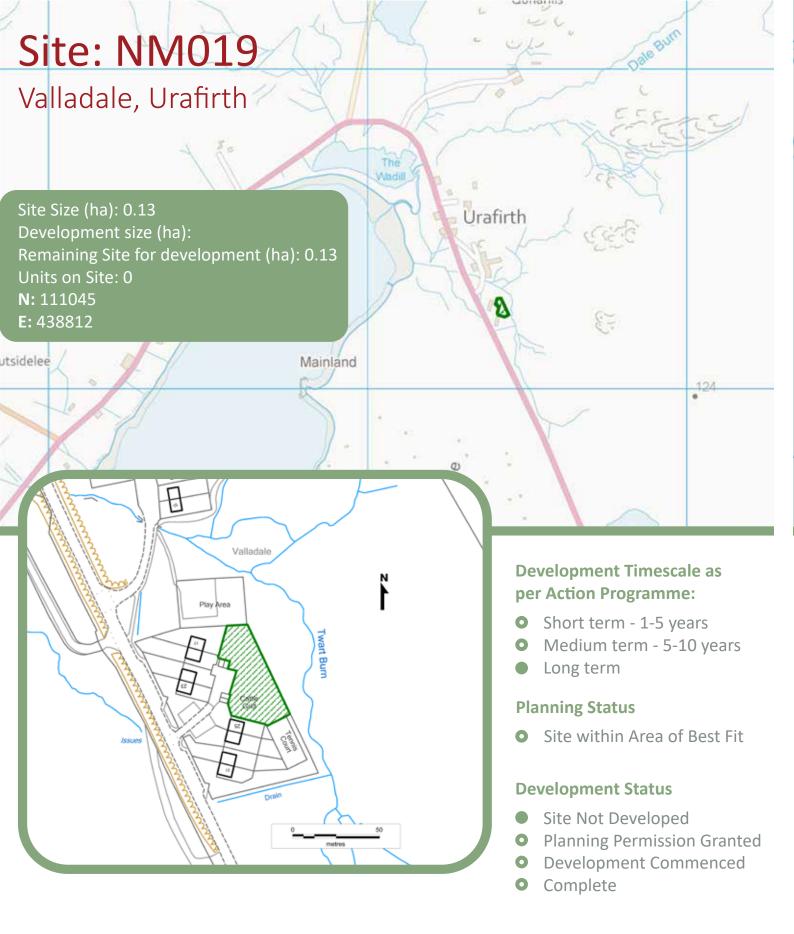
# Shetland Housing Land Audit 2021/22

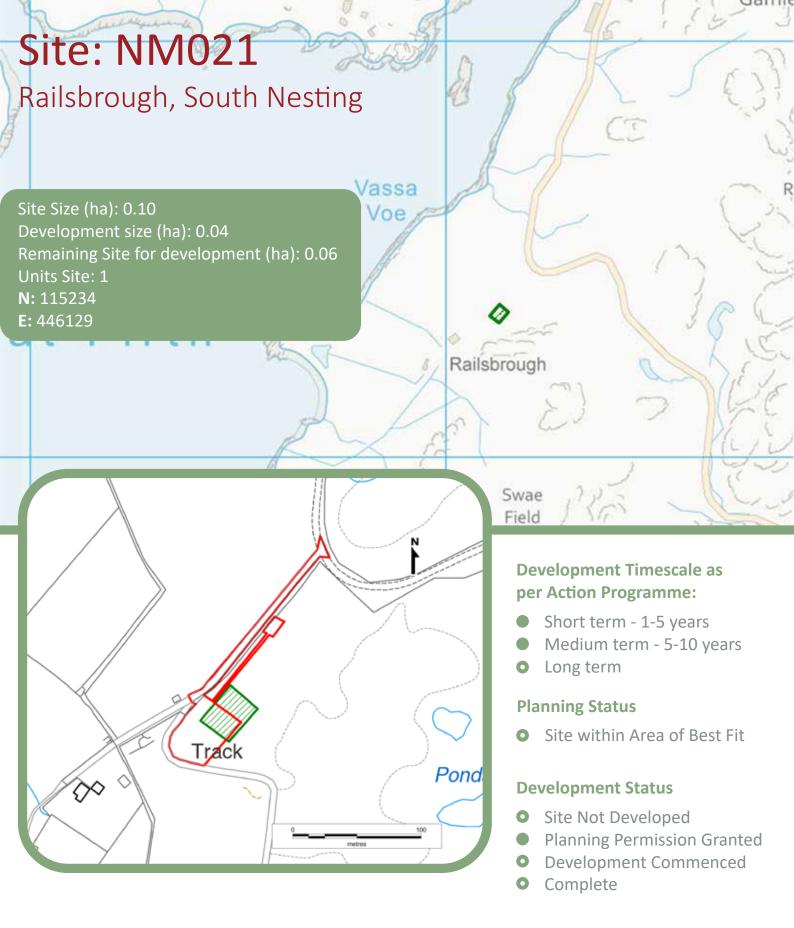




Shetland Islands Council

# Shetland Housing Land Audit 2021/22

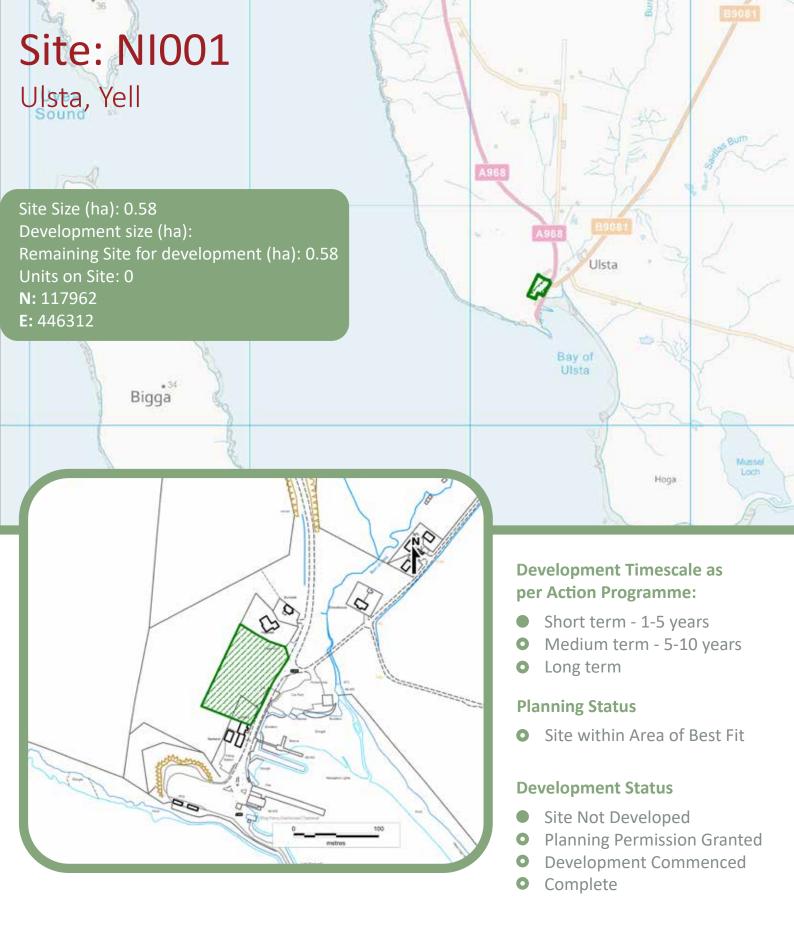




# Shetland North Isles

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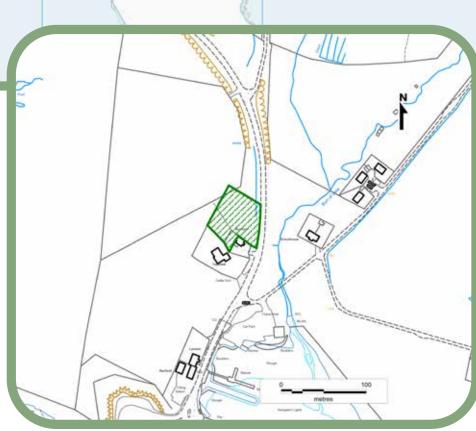
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Site Size (ha): 0.30 Development size (ha): Remaining Site for development (ha): 0.30 Units Site: 0 N: 117973 E: 446356

Bigga



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# Development Timescale as per Action Programme:

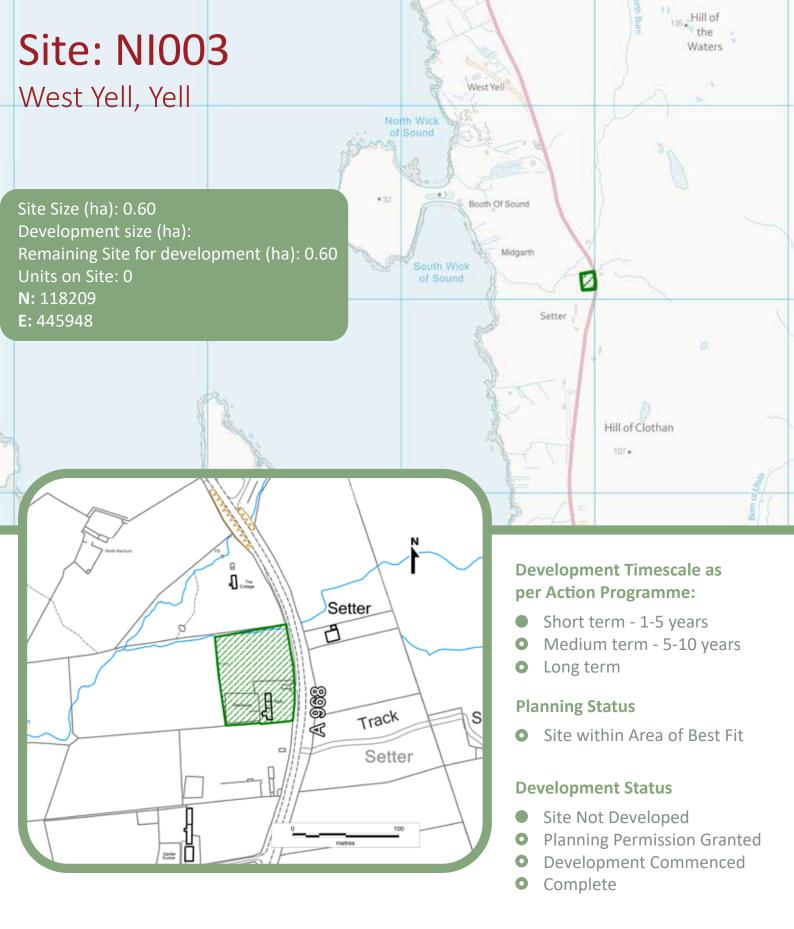
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Shetland Housing Land Audit Development Plans, Development Services, 8 North Ness Business Park, Lerwick, Shetland, ZE1 0LZ

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